

B2 Impact ASA: Exercise of Call Option pursuant to Bond Terms in ISIN: NO0013138966– FRN B2HOLDING ASA SENIOR UNSECURED BOND ISSUE 2024/2028 (B2I07)

Oslo, 5 September 2025:

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 26 January 2024 for the above mentioned Bond Issue.

The Maturity Date for the Bond Issue under the Bond Terms is 30 January 2028.

B2 Impact ASA (the "Issuer") has informed Nordic Trustee AS (the "Bond Trustee") that they wish to exercise the Call Option and redeem all Outstanding Bonds at a price equal to 105.08838% of the Nominal Amount plus accrued and unpaid interests on the redeemed amount pursuant to Clause 11.2 (Call Option) of the Bond Terms.

The Call Option Repayment Date will be 22 September 2025 with record date 18 September 2025.

For further information relating to the exercise of the Call Option etc. please contact Nordic Trustee AS by e-mail: mail@nordictrustee.com.

This information is published in accordance with the requirements of the continuing obligations.

For further information, please contact:

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About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com