

Dala Energi - All eyes on the NAV

Redeye updates its estimates and fair value range following Dala Energi's Q2 report that was released last Friday. We think the report showed that the underlying businesses are progressing steadily, and possibly more importantly, from an investor point of view, the management decided to share its market value-based NAV corresponding to SEK163 per share. We think this metric will be important going forward, given the complexity of Dala Energi's group structure, which makes business performance difficult to track, and it truly illustrates the upside potential from today's share price.

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Attachments

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