

## **The Board of Directors of Wall to Wall has resolved on a new share issue, supported by the issue authorisation from the Annual General Meeting**

**Wall To Wall Group AB ("Wall to Wall" or the "Company") has, based on the authorisation granted by the Annual General Meeting held on 29 April 2025, resolved on a new share issue of 48,504 shares to JEC Fastighetsutveckling AB (the "Seller") in connection with the acquisition of the Seller's business by the group company Repipe Norrköping AB.**

On 1 June 2023, Repipe Norrköping AB entered into an agreement to acquire the assets of JEC Fastighetsutveckling AB (the "Agreement"). As part of the Agreement, an additional purchase consideration of SEK 2,249,980.56 is to be reinvested in Wall to Wall and will be paid through newly issued shares in the Company to the Seller.

In accordance with the Agreement, the Board of Directors has resolved, based on the authorisation granted by the Annual General Meeting on 29 April 2025, to increase the Company's share capital by a maximum of SEK 12,514.198641 through a new issue of not more than 48,504 Class A shares. The right to subscribe for the new shares shall vest with the Seller. The subscription price amounts to SEK 46.387526 per share and is based on the volume-weighted average share price for the Company's shares on Nasdaq Stockholm during the twenty (20) trading days prior to 11 September 2025.

### **Contacts**

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### **About Wall to Wall Group AB**

Wall to Wall Group is primarily active within property related pipe flushing and relining. Wall to Wall's customers mainly consist of commercial property managers and housing cooperatives. Wall to Wall Group has a clear growth strategy with a focus on both acquisitions and organic growth, including through greenfieldings in new locations. The head office is located in Stockholm.

### **Attachments**

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