

## Oscar Properties Holding AB (publ) investigates the possibility to issue unsecured bonds

Oscar Properties Holding AB (publ) (the "Company") announces that it has mandated DNB Markets, a part of DNB Bank ASA, Sweden Branch and Swedbank AB (publ) as joint bookrunners to investigate the possibility of a senior unsecured bond issue in an amount of up to SEK 600,000,000 within a framework of SEK 1,000,000,000. Subject to, inter alia, market conditions, a bond issue may follow. Net proceeds from the bond issue will be used to fully redeem the Company's outstanding bond with ISIN: SE0005936390, refinance other debt, investments, acquisitions and general corporate purposes. The Company will, subject to a successful transaction, call the Company's outstanding bond with ISIN: SE0005936390.

For further information, please contact:

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This information is information that the Company is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 07.45 CEST on June 14, 2021.

### About Oscar Properties

Oscar Properties is a property company focusing on property management and project development. We purchase, manage, develop and sell properties in attractive locations throughout Sweden, with the long-term strategy of being active in both property management and new production as well as conversions.

*Denna information är sådan information som Oscar Properties Holding AB (publ) är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 2021-06-14 07:45 CEST.*

### Bifogade filer

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