
Lagercrantz - Stable as always

Redeye thinks that Lagercrantz reported a solid quarter despite a drop in organic sales. There was no major surprises which is a quality sign. Lagercrantz have ramped up its acquisition capabilities in recent years and have clearly capitalized on this. We increase our fair value and believe the prospects for continued good profit growth in line with the financial goals are high.

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Attachments

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