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## Raketech - Solid margin but soft growth outlook with limited visibility

Redeye updates on Raketech following the company's Q4 report where we have lowered our growth forecasts given continued negative topline development. While profitability has held up well thanks to strong cost control, the more conservative growth outlook results in lowered estimates. However, we continue to expect that Raketech will generate positive cash flow and be able to cover its earnout liabilities.

[Read more and download the Research Update.](#)

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### Attachments

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