

## TWO-YEAR LOCK-UP FOR SHARES IN PROPOSED SET-OFF SHARE ISSUES

**The Board of Directors of Valuno Group AB (publ) (the Company) announces that Netgraph Project Management Services and Interlace Sweden AB have undertaken a two-year lock-up for the shares allotted to them through the directed set-off share issues proposed at the extraordinary general meeting on 5 August 2026.**

As previously communicated, the two directed issues each comprise 100,000,000 shares, whereby the Company's debt to each respective party is set off against newly issued shares. At full subscription, this corresponds to a combined dilution of approximately 47.9 per cent. The lock-up means that the counterparties may not sell, pledge or otherwise dispose of the shares for 24 months from registration, and is conditional on the general meeting resolving in accordance with the proposal. For further information on the issues, please refer to the Company's "Notice of extraordinary general meeting, also serving as the first control meeting," communicated on 26 June 2026.

"Netgraph and Interlace becoming strong and, above all, long-term owners is a clear and positive signal for the Company, and strengthens confidence in Valuno's financial position and path forward," says Peter Liljeroos, CEO, Valuno Group AB.

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**About Valuno Group AB**

Valuno is a Swedish fintech company with a vision of a borderless economy where cryptocurrencies and digital payments are seamlessly integrated into everyday life. The company offers solutions for crypto payments, digital wallets, and related financial services. Valuno has been listed on NGM Nordic SME since July 2019. For more information, visit [www.investor.valuno.com](http://www.investor.valuno.com).

*This information is information that Valuno Group AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-07-10 11:05 CEST.*