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PRESS RELEASE
17 November 2026 17:40:00 CET

Envipco launches private placement

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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION AS DEFINED IN ARTICLE 7 OF REGULATION (EU) NO 596/2014 ON MARKET ABUSE (THE "MARKET ABUSE REGULATION"). UPON PUBLICATION OF THIS ANNOUNCEMENT, THE INSIDE INFORMATION CONTAINED HEREIN IS CONSIDERED TO BE IN THE PUBLIC DOMAIN.

Amersfoort, The Netherlands – 17 November 2026 - Envipco Holding N.V. ("Envipco" or the "Company") has retained Pareto Securities AS and Skandinaviska Enskilda Banken AB (publ) as Joint Bookrunners (together, the "Managers") to advise on and effect a contemplated private placement of new ordinary shares in the Company (the "Offer Shares") raising gross proceeds of the NOK equivalent of approximately EUR 30 million (the "Private Placement"). The number of Offer Shares and price per share (the "Offer Price") will be determined by the Company's board of directors (the "Board") in consultation with the Managers on the basis of an accelerated bookbuilding process conducted by the Managers. The Offer Price will be denominated in NOK.

The net proceeds to the Company from the Private Placement (the "Net Proceeds") will be used (i) to fund working capital for recently announced contract wins, primarily in the UK, and (ii) for general corporate purposes. The Net Proceeds are expected to fully fund the current business plan including the order backlog for 2027.

The bookbuilding period will commence on 17 November 2026 at 17:40 CET and close on 18 November 2026 at 08:00 CET. The Company, in consultation with the Managers, reserves the right, in its own discretion, to close or extend the bookbuilding period of the Private Placement at any time and for any reason, and on short or without notice. If the bookbuilding period is shortened or extended, the other dates referred to herein may be amended accordingly.

The Company has entered into a customary lock-up agreement with the Managers for a period of 180 days from the completion of the Private Placement. The Company's lock-up includes exemptions for capital raises relating to (i) future potential M&A activity, and (ii) material new contract awards not covered by the current business plan.

Completion of the Private Placement for investors allocated Offer Shares is subject to (i) all corporate resolutions of the Company required to implement the Private Placement being validly made by the Company, including, without limitation, the resolution by the Board to issue the Offer Shares pursuant to an authorisation giving the Board the right to (a) increase the share capital in the Company, and (b) deviate from the existing shareholders' pre-emptive rights, granted by the Company's general meeting held on 25 August 2026 (the "Authorisation"), and (ii) the Share Lending Agreement (as defined below) remaining in full force and effect. The Company, in consultation with the Managers, reserves the right, at any time and for any reason, to cancel the Private Placement without notice.

The Private Placement is directed towards investors subject to (i) available exemptions from relevant prospectus requirements in accordance with Regulation (EU) 2017/1129 (and in the United Kingdom in accordance with the Financial Services and Markets Act 2000 as amended by the Public Offers and Admissions to Trading Regulations 2024), and (ii) available exemptions from relevant registration requirements, (a) outside the United States in reliance on Regulation S under the US Securities Act of 1933, as amended (the "US Securities Act") and (b) in the United States to "qualified institutional buyers" (QIBs) as defined in rule 144A under the US Securities Act, as well as to major US institutional investors as defined in Rule 15a-6 under the US Exchange Act of 1934, as amended. Other customary selling restrictions will apply. The minimum subscription and allocation amount has been set at the NOK equivalent of EUR 100,000. However, the Company may offer and allocate lower amounts subject to available exemptions from applicable prospectus requirements.

Notifications of allocations in the Private Placement are expected to be distributed to investors on or about 18 November 2026. Allocation of the Offer Shares in the Private Placement will be determined at the end of the bookbuilding period, and final allocation will be made by the Board at its sole discretion, in consultation with the Managers. Allocation will be based on criteria such as, but not limited to, indications from the pre-sounding phase of the Private Placement, existing ownership in the Company, timeliness of the application, price leadership, relative order size, sector knowledge, investment history, perceived investor quality and investment horizon.

The Company's shares are listed on Euronext Amsterdam and Euronext Oslo Børs, under the tickers ENVI and ENVIP, respectively. The shares delivered to investors in the Private Placement will be delivered through Euronext Securities Oslo, the Norwegian Central Securities Depository ("VPS") and are expected to be tradable on Euronext Oslo Børs on or about 18 November 2026 (T). The Offer Shares will be settled on a delivery-versus-payment (DVP) basis on or about 20 November 2026 (T+2). Settlement of the allocated Offer Shares is expected to be facilitated through the delivery of existing and unencumbered shares in the Company, currently admitted to trading on Euronext Amsterdam and which will be transferred to Euronext Oslo Børs prior to settlement,

pursuant to a share lending agreement (the "Share Lending Agreement") between the Managers, the Company and certain members of the Board. The Managers will settle the Share Lending Agreement with new shares in the Company to be issued by the Board pursuant to the Authorisation in connection with the Private Placement.

The Offer Shares will be included and registered in Euroclear Nederland, the central securities depository in the Netherlands, but secondarily recorded in book-entry form with Euronext Securities Oslo, VPS. The Offer Shares will not be tradable on Euronext Amsterdam unless subject to a registration process through Euroclear Nederland. Further settlement details will be stated in the allocation notice.

The Private Placement represents a deviation from the shareholders' pre-emptive right to subscribe for and be allocated Offer Shares. The Board has considered the structure of the contemplated capital raise in light of the equal treatment obligations under the rules on equal treatment of Oslo Rule Book II for companies listed on the Oslo Stock Exchange and the Oslo Stock Exchange's guidelines on the rule of equal treatment, and is of the opinion that the proposed Private Placement is in compliance with these requirements. By structuring the transaction as a private placement, the Company will be in a position to raise capital in an efficient manner, with a lower discount to the current trading price and with significantly lower completion risks compared to a rights issue. In addition, the Private Placement is subject to marketing through a publicly announced bookbuilding process and a market-based offer price should therefore be achieved. On this basis and based on an assessment of the current equity markets, the Board has considered the Private Placement to be in the common interest of the Company and its shareholders.

The Board has considered whether it is appropriate to propose to carry out a subsequent repair offering at the Offer Price directed towards existing shareholders not participating in the Private Placement (the "Subsequent Repair Offering"). Due to the Company's shares being dual-listed in Oslo and Amsterdam, it is highly challenging from a regulatory and practical perspective to conduct such a Subsequent Repair Offering. Combined with the benefits of structuring the capital raise as referred to above, the expected dilution from the Private Placement being limited, and the Authorisation giving the Board the right to deviate from the existing shareholders' pre-emptive rights as customary in private placements involving Amsterdam listed companies, the Board has concluded that such a Subsequent Repair Offering will not be carried out.

Advisers:

Pareto Securities AS and Skandinaviska Enskilda Banken AB (publ) have been retained as Joint Bookrunners in connection with the Private Placement. Advokatfirmaet Schjødt AS is acting as the Company's Norwegian legal advisor and Bird & Bird (Netherlands) LLP is acting as the Company's Dutch legal advisor. Advokatfirmaet Wiersholm AS is acting as legal advisor to the Managers.

Disclosure requirement:

This information is considered to be inside information pursuant to the Market Abuse Regulation. The stock exchange announcement was published by Mikael Clement (Chief Strategy & IR Officer) at the time and date stated above in this announcement.

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About Envipco Holding N.V.:

Envipco Holding N.V., www.envipco.com, is a Netherlands-based holding company listed on Euronext Amsterdam and Euronext Oslo Børs (Symbols: ENVI/ENVIP). Envipco, with operations in several countries around the globe, is a recognized leader in the development and operation of reverse vending machines (RVMs), automated technological systems for the recovery of used beverage containers. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction, and accounting.

IMPORTANT INFORMATION:

This announcement is not for distribution or release, in whole or in part, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States of America and the District of Columbia) (the "United States"), Australia, Canada, the Hong Kong Special Administrative Region of the People's Republic of China or Japan, or any other jurisdiction in which the distribution or release would be unlawful.

This announcement does not constitute or form a part of any offer of securities for sale or a solicitation of an offer to purchase securities of the Company in the United States or any other jurisdiction. The securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the US Securities Act. The securities of the Company have not been, and will not be, registered under the US Securities Act, and may not be offered or sold in the United States absent registration under the US Securities Act or an available exemption from, or transaction not subject to, the registration requirements of the US Securities Act. There will be no public offering of securities in the United States. Any sale in the United States of the securities mentioned in this communication will be made solely to "qualified institutional buyers" as defined in Rule 144A under the US Securities Act.

The Company has not authorized any offer to the public of securities in any Member State of the European Economic Area nor elsewhere. With respect to any Member State of the European Economic Area (each an "EEA Member State"), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any EEA Member State. In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the EU Prospectus Regulation, i.e., only to investors who can receive the offer without an approved prospectus in such EEA Member State. The expression "EU Prospectus Regulation" means Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (together with any applicable implementing measures in any Member State).

In the United Kingdom, this communication is only being distributed to and is only directed at persons who are "qualified investors", as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024, and who are: (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"); or (ii) high net worth persons falling within Article 49(2)(a) to (d) of the Order; or (iii) such other persons to whom it may otherwise lawfully be communicated (all such persons being "Relevant Persons"). Securities issued by the Company are only available to, and any invitation, offer or agreement to purchase securities will be engaged in only with, Relevant Persons. These materials are directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "anticipate", "believe", "continue", "estimate", "expect", "intend", "may", "should", "will" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date and are subject to change without notice.

This announcement is made by, and is the responsibility of, the Company. The Managers are acting exclusively for the Company and no one else and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, or for advice in relation to the contents of this announcement or any of the matters referred to herein.

Neither the Managers nor any of their respective affiliates makes any representation as to the accuracy or completeness of this announcement and none of them accepts any responsibility for the contents of this announcement or any matters referred to herein.

This announcement is not a prospectus. No prospectus is required and no such prospectus or similar document will be published in connection with the Private Placement. This announcement is for information purposes only and is not to be relied upon in substitution for the exercise of independent judgment. It is not intended as investment advice and under no circumstances is it to be used or considered as an offer to sell, or a solicitation of an offer to buy any securities or a recommendation to buy or sell any securities of the Company. Neither the Managers nor any of their respective affiliates accepts any liability arising from the use of this announcement.

Each of the Company, the Managers and their respective affiliates expressly disclaims any obligation or undertaking to update, review or revise any statement contained in this announcement whether as a result of new information, future developments or otherwise.

The distribution of this announcement and other information may be restricted by law in certain jurisdictions. Persons into whose possession this announcement or such other information should come are required to inform themselves about and to observe any such restrictions.

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About Envipco Holding N.V.
Envipco Holding N.V. (Envipco), **www.envipco.com**, is a Netherlands-based holding company listed on Euronext Amsterdam and Euronext Oslo Børs (Symbols: ENVI/ENVIP). Envipco, with operations in several countries around the globe, is a recognized leader in the development and operation of reverse vending machines (RVMs), automated technological systems for the recovery of used beverage containers. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction, and accounting.

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-11-17 17:40 CET.