

Ambea – Consensus estimates Q3 2023

Estimates compiled by Modular Finance on behalf of Ambea.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

Ambea, Group	Q3 2023E
Net sales (MSEK)	3,337
Organic growth (%)	5.0
Adjusted EBITA (MSEK)	361
Profit before tax (MSEK)	224
Earnings per share (SEK)	1.94
Net sales per segment	
Nytida (MSEK)	1,010
Vardaga (MSEK)	1,140
Stendi (MSEK)	770
Altiden (MSEK)	343
Klara (MSEK)	115
Group adjustments (MSEK)	-41
Adjusted EBITA per segment	
Nytida (MSEK)	169
Vardaga (MSEK)	99
Stendi (MSEK)	78
Altiden (MSEK)	9
Klara (MSEK)	16
Unallocated items (MSEK)	-9

More consensus estimates can be found on Ambea's webpage: <https://ambea.com/investor-relations/the-share/consensus/>

Ambea's Q3 report will be released on Thursday 2 November at 7:00 CET.