

Extraordinary general meeting held in Hexicon AB (publ)

Today, an extraordinary general meeting was held in Hexicon AB (publ) (the "Company" or "Hexicon"). In accordance with the proposal presented in the notice to attend the meeting (which has been held available at the Company's website www.hexicongroup.com), the Company resolved to approve the board of directors' resolution of 1 October 2025 on a directed new issue of not more than 158,017,575 warrants. The reason for the deviation from the shareholders' preferential rights is to fulfil Hexicon's obligations under the loan agreement previously entered into, which was made public by the Company in a press release on 19 September 2025. The warrants are issued at no consideration. The warrant may be exercised to subscribe for new shares during the first week of any calendar quarter from and including the fourth quarter of 2025 up to and including the first week in July 2028. Any share premium shall be transferred to the unrestricted premium reserve. Each warrant entitles its holder to subscribe for one (1) new share in the Company, at a subscription price per share of SEK 0.40. The subscription price shall never be lower than the quotient value of the Company's shares.

Stockholm in October 2025
HEXICON AB (publ)

For more information, please contact:

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About Hexicon

Hexicon is an early project developer in floating wind, opening new markets in deep water areas, and a technology provider with a patented floating wind design – TwinWind™. The dual business model supports the world's transition to sustainable energy. Floating wind is an important part of the future energy mix. It can be deployed quickly and at scale, contributing to the electrification of society at large. Hexicon operates in several markets across Europe, Africa and Asia. Hexicon is listed on Nasdaq First North Premier Growth Market (ticker HEXI). Certified Adviser is FNCA Sweden AB.

www.hexicongroup.com

Press Release
20 October 2025 14:50:00 CEST



Attachments

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