

VALUNO SETS SUBSCRIPTION PRICE FOR SET-OFF SHARE ISSUES

The Board of Directors of Valuno Group AB (publ) (the "Company") has set the subscription price for the proposed set-off share issues to Netgraph Project Management Services and Interlace Sweden AB at SEK 0.1274 per share, corresponding to the volume-weighted average price (VWAP) of the Company's share on NGM Nordic SME during the period 22 June–10 July 2026 (15 trading days).

At this price, SEK 12,740,000 of Netgraph's claim and SEK 12,740,000 of Interlace Sweden AB's claim against the Company will be set off, corresponding to 100,000,000 newly issued shares each (200,000,000 shares in total). The proposals will be put forward for resolution at the extraordinary general meeting, which also serves as the first control meeting, on 5 August 2026.

For further information, please contact:

Peter Liljeroos, CEO, Valuno Group AB (publ)

+46 72-161 05 11

investor@valuno.com

About Valuno Group AB

Valuno is a Swedish fintech company with a vision of a borderless economy where cryptocurrencies and digital payments are seamlessly integrated into everyday life. The company offers solutions for crypto payments, digital wallets, and related financial services. Valuno has been listed on NGM Nordic SME since July 2019. For more information, visit www.investor.valuno.com.

This information is information that Valuno Group AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-07-13 10:49 CEST.