
Waystream - Continues the beaten track

Redeye updates its estimates and fair value range following Waystream's Q3 report. We think the report was strong and on the same theme as recent quarterly reports in 2025: solid organic growth and improving profitability. The outlook remains favourable for the company, and we look forward to tracking the continued progress, where additional growth allows the company, through its scalable business model, to improve margins further.

Read more and download the Research Update.

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Attachments

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