

Information regarding upcoming interest payment under Novedo's convertible bonds

Novedo Holding AB (publ) ("Novedo") announces that accrued annual interest under the company's outstanding convertible bonds with ISIN NO0013324731 (the "Convertible Bonds") will be paid on 18 September 2025 through the issuance of additional Convertible Bonds, in accordance with the terms and conditions of the Convertible Bonds. The nominal amount of the new Convertible Bonds will be equal to accrued but unpaid interest for the period 18 September 2024 – 17 September 2025.

Holders registered in the debt register of Verdipapirsentralen ASA (Euronext Securities Oslo) (VPS) at the close of business on the record date of 16 September 2025 will automatically receive the new Convertible Bonds.

The new Convertible Bonds will be issued under the same framework and governed by the same terms as the existing Convertible Bonds.

Important dates:

- Last trading day with right to accrued interest: 12 September 2025
- First trading day without right to accrued interest: 15 September 2025
- Record date: 16 September 2025
- Interest payment date: 18 September 2025

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Press Release

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About Novedo

Novedo is a growing European industrial group with approximately SEK 3 billion in annual sales. It comprises regionally market-leading and profitable small and medium-sized B2B companies with a solid and diversified customer base across three segments: Industry, Infrastructure, and Installation & Services. The company employs an active growth strategy to expand through acquisitions and organic growth. For more information, visit www.novedo.se.

Attachments

[Information regarding upcoming interest payment under Novedo's convertible bonds](#)