

Qflow contemplates to issue subsequent bonds with a volume of SEK 400 million (expected) and initiates a written procedure under its existing bonds to increase the framework amount

Contemplated issuance of subsequent bonds

Qflow Group AB (publ) ("**Qflow**" or the "**Company**"), has mandated Danske Bank A/S, Danmark, Sverige Filial and Pareto Securities AB as joint bookrunners to arrange fixed income investor meetings to investigate the possibility to issue subsequent senior secured bonds (the "**Tap Issue**") under the terms and conditions originally dated 17 September 2024 (the "**Terms and Conditions**") for the Company's outstanding senior secured floating rate bonds with ISIN SE0022759825.

Written procedure

In order to carry out the Tap Issue and to allow for potential issuance of additional subsequent bonds, the framework amount under the Terms and Conditions will need to be increased from SEK 1.2 billion to SEK 1.6 billion. The Company has therefore today initiated a written procedure to request the necessary approval from the bondholders for such increase of the framework amount under the Terms and Conditions and to reduce the equity ratio threshold for the purpose of the incurrence test from 35 per cent to 32.5 per cent, as the current threshold does not provide sufficient headroom to facilitate the Company's planned growth (the "**Written Procedure**").

If the proposal in the Written Procedure is approved, the bondholders will be entitled to an amendment fee equal to 0.75 per cent of the Nominal Amount (as defined in the Terms and Conditions) held by such bondholder on 25 June 2026. Payment of the amendment fee (if any) is expected to occur on 2 July 2026. For the avoidance of doubt, the amendment fee (if any) will only be payable to holders of the Initial Bonds and the Subsequent Bonds (each as defined in the Terms and Conditions) issued prior to the date of this press release (*i.e.* not to the holders of any Subsequent Bonds issued in the contemplated Tap Issue).

As of today, the Company has received voting undertakings from bondholders representing around 50 per cent of the outstanding Nominal Amount to vote in favor of the proposal.

The Company has instructed Nordic Trustee & Agency AB (publ) (the "**Agent**") in its capacity as agent under the Terms and Conditions to send a notice of written procedure to the direct registered owners and registered authorized nominees of the bonds in the debt ledger held by Euroclear Sweden AB as per 3 June 2026. The notice of written procedure is available on the websites of the Agent and the Company.

The outcome of the Written Procedure will be announced by way of press release in connection with the termination of the Written Procedure. The voting record date is 9 June 2026 and the last day for voting is 24 June 2026.

Advokatfirman Vinge acts as legal advisor in connection with the Tap Issue and the Written Procedure.

For more information, please contact:

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About Qflow

Qflow has its headquarters in Malmö. Learn more at www.qflow.se.

This information is information that the Company is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 14.50 CEST on 3 June 2026.

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