

Resolutions from extraordinary general meeting of Pamica Group AB (publ) on 18 December 2025

Pamica Group AB (publ) held an extraordinary general meeting today, 18 December 2025. The extraordinary general meeting resolved, with the required majority, in accordance with all proposals presented by the board of directors, which were included in the notice.

Approval of Transactions

The extraordinary general meeting resolved, in accordance with the board's proposal, to approve the transactions relating to the acquisition of all shares in (i) ABC Holding AB, reg. no. 559534–1230, (ii) HTSM Eskilstuna Holding AB, reg. no. 559519–4472, and (iii) Pamica 5 Invest 3 AB, reg. no. 559540–9789. The three aforementioned holding companies are in turn owners of the operating subsidiaries HTSM Eskilstuna AB, ABC Karossen i Mönsterås AB, and ALMA Electronics AB, which will be consolidated into Pamica Group after the transactions have been completed. The purchase price for the transactions will be paid through a non-cash issue described below.

Resolution on new share issue

The extraordinary general meeting resolved, in accordance with the board's proposal, to issue a maximum of 3,774,515 new shares, with deviation from the shareholders' preferential rights. For the subscribed shares, upon subscription in full, an amount of SEK 158,754,000 shall be paid.

Pamica 5 AB, KGR i Forsa AB, MTR Blue AB, N.E. SÄK OCH BYGG AB, Q-Nowa Mälardalen AB, S. Karlsson Entreprenad AB, KT Electronics AB, and Lenz Electronics AB have the right to subscribe for the new shares. The subscribers may pay for their subscribed shares by contributing non-cash consideration in the form of their respective shareholdings in the Acquisitions.

The new shares entitle the holder to dividends for the first time from the date on which the shares have been entered in the share register.

The decisions in full

The adopted decisions in full are available at www.pamica.se.

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About Pamica Group

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 17 business groups.

Attachments

[Resolutions from extraordinary general meeting of Pamica Group AB \(publ\) on 18 December 2025](#)