
Catella - Tight cost control and near-term trigger

Redeye states that Catella delivered a quarter mostly in line with estimates, showing impressive cost control across the board. Redeye keeps its estimates largely intact, although reducing near-term estimates for Corporate Finance. Investment Management delivered solid numbers in a challenging environment, with intact AUM development q/q. Redeye raises its valuation range and continues to view the divestment of Kaktus as the most important catalyst for the share in the near term.

[Read more and download the Research Update.](#)

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Attachments

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