

Interim report Q4 2024/2025

1 FEBRUARY 2025 – 30 APRIL 2025

GOOBIT  group

Overview Financial Results for Goobit Group AB (publ) (“the Company” or “Goobit”)

Q4, 1 FEBRUARY 2025 – 30 APRIL 2025

– COMPARED WITH THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR –

- Net sales amounted to 63.9 MSEK (38.5).
- Operating profit amounted to -3.9 MSEK (0.5).
- Income after financial items amounted to -4.1 MSEK (6.4). Previous year's fourth quarter included a net sale profit of 6.0 MSEK for a digital platform.
- Earnings per share before and after dilution amounted to -0.014 SEK (0.022).

FULL YEAR, 1 MAY 2024 – 30 APRIL 2025

– COMPARED WITH THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR –

- Net sales amounted to 329.5 MSEK (115.6).
- Operating profit amounted to -9.4 MSEK (-7.5).
- Income after financial items amounted to -10.0 MSEK (-1.8).
- Earnings per share before and after dilution amounted to -0.035 SEK (-0.006).



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Important Events During the Period

- Goobit Group AB's subsidiary, Goobit AB ('Goobit' or 'the Company'), is strengthening its commitment to transparency and compliance by integrating ESG data through Crypto Risk Metrics.
- Goobit Group AB's subsidiary, Goobit AB ("Goobit" or "the Company"), and its trading platform, BTCX, are now launching Sweden's first Bitcoin podcast for women – Women & Bitcoin, available on Spotify. The goal is to expand participation in the digital economy and inspire more women to explore Bitcoin.
- Goobit Group AB (publ), parent company of Sweden's first bitcoin broker BTCX, is launching a new seminar series targeted towards banks and financial institutions. The initiative aims to prepare the industry for the EU regulation MiCA (Markets in Crypto-Assets) and to strengthen understanding of Anti-Money Laundering related issues connected to Bitcoin and crypto-assets.

Important Events After the Period

- Goobit Group AB (publ) has appointed Rickard Jerndahl as Adjunct Board Member of the Group, and as Board Member and Money Laundering Reporting Officer (MLRO) of its operating subsidiary, Goobit AB. He succeeds Jan Tibbling, who has served in the role since 2023.

Dear Shareholders,

The pace of change in the Bitcoin industry has never been faster—and Goobit Group is right where we belong: at the heart of it. As we close the fourth quarter of 2024–25, I want to take this opportunity to update you on our most recent efforts and reaffirm our commitment to responsible Bitcoin adoption, regulatory leadership, and long-term value creation.

Strengthening the Bridge Between Bitcoin and Banks

In April, we launched an educational seminar series aimed at one of the most critical audiences for the future of Bitcoin in Europe: banks and financial institutions. Our goal is clear—to prepare the financial sector for the incoming MiCA regulation, and to build fact-based understanding around Anti-Money Laundering (AML) risks and controls when working with crypto-asset service providers (CASPs).

The first seminar was held in collaboration with a Nordic bank and included participants from compliance, legal, and business development. We covered practical topics such as onboarding checklists, risk management frameworks, and how MiCA will impact traditional banking. Future seminars will continue to bridge the knowledge gap and help financial institutions engage with Bitcoin responsibly and confidently.

Preparing for MiCA Licensing and New Product Launches

Behind the scenes, our team is working diligently on finalizing Goobit's MiCA license application. This is a critical step not only for compliance, but also for our future product roadmap. With the application, we plan to introduce an institutional-grade custody solution and new customer services that meet the highest European standards. These new offerings will be announced together with our application submission.

A Voice for Fair Access in Sweden

As we continue building Bitcoin infrastructure for Sweden and Europe, we are also confronting the ongoing banking discrimination that affects our business and the wider industry. Despite being a publicly listed, law-abiding and highly regulated company, Goobit remains excluded from basic financial infrastructure such as bank accounts and payment rails.

In response, we have held multiple meetings with members of the Swedish Parliament to advocate for a new legal protection for registered and compliant businesses—equivalent to the banking rights that private individuals enjoy today. The message is simple: access to banking is a democratic issue.

Our discussions have included:

- Bitcoin as a strategic reserve asset
- How “unbanking” companies undermines democratic fairness
- The environmental benefits of Bitcoin mining for Sweden's energy grid
- The need to bring practical Bitcoin use into Swedish society



We look forward to publishing more from these dialogues soon.

Community, Culture, and Private Banking

BTCX remains deeply rooted in the global and local Bitcoin community. This spring, we traveled to Poland to participate in Bitcoin Filmfest, presenting our Bitcoin-focused media and connecting with industry leaders. These cultural efforts help us stay in sync with the broader movement and better understand future user needs.

Back in Sweden, we've launched the BTCX Ambassador Program, with representatives in major cities helping to grow local Bitcoin communities, educate new users, and support adoption at the grassroots level.

This quarter also marked the launch of BTCX Private Banking—our rebranded OTC service for high-net-worth individuals and institutions. In May, we hosted our first exclusive Bitcoin VIP & OG event, laying the groundwork for a premium white-glove service that we believe will set a new standard in the Nordics.

At BTCX, we believe Bitcoin is not just a technology—it is a tool for economic freedom, transparency, and resilience. Whether it's through education, regulation, advocacy, or innovation, we remain fully committed to building the infrastructure for a Bitcoin-native future.

Thank you for your continued support and belief in our mission.

Warm regards,

Christian Ander, CEO

June 2025

Goobit Group AB (publ)

Market outlook

The outlook for Bitcoin and the broader crypto industry in mid-2025 is increasingly optimistic, driven by maturing regulatory frameworks, continued institutional adoption, and growing interest in Bitcoin's role in energy systems and long-term wealth preservation.

Market Trends and Institutional Momentum

Bitcoin continues to demonstrate resilience and steady growth following last year's bullish cycle. While volatility remains part of the landscape, on-chain data shows a trend toward long-term holding and strategic accumulation. With the approval of spot Bitcoin ETFs in the U.S. and a growing number of financial institutions integrating Bitcoin into their offerings, BTC is no longer perceived solely as a speculative asset but as a legitimate store of value and hedge against monetary instability.

Several traditional wealth managers are now offering Bitcoin exposure within retirement accounts and private banking solutions, with notable traction in the U.S. and parts of the EU. This marks a paradigm shift in investor behavior—from trading to long-term holding.

MiCA and the European Advantage

The phased implementation of the EU's Markets in Crypto-Assets (MiCA) regulation is transforming Europe into one of the most progressive jurisdictions for digital assets.

This creates a more predictable environment for compliant actors like Goobit AB, who have long prioritized transparency, customer protection, and regulatory dialogue.

MiCA is expected to unlock further growth across the EU, and Goobit is well-positioned to capitalize on this momentum with plans to expand beyond Sweden, offering Bitcoin services to a broader European audience, generally maintaining a more open mindset toward Bitcoin, supported by a more innovation-friendly rhetoric from regulators and policymakers.

Sweden: Opportunities and Challenges

While Sweden was an early adopter, home to one of the world's first Bitcoin purchasing platforms in BTCX—the current regulatory climate remains cautious. Financial institutions continue to apply restrictions on crypto-related transactions, and the Financial Supervisory Authority (Finansinspektionen) maintains a skeptical stance.

Despite this, public interest is rising. More Swedes are seeking education and access to Bitcoin on their own terms, particularly as trust in traditional monetary systems declines. Goobit remains committed to providing accessible, secure, and compliant Bitcoin services to all customers in Sweden, from curious newcomers to seasoned HODLers.

GOOBIT GROUP, INTERIM REPORT

Importantly, more voices across politics and industry are beginning to highlight Bitcoin as a necessary step if Sweden is to remain economically competitive in the global arena. Several members of the Swedish Parliament have recently spoken out:

- Dennis Dioukarev (SD) submitted a motion proposing that Sweden add Bitcoin to its national reserves, framing it as a hedge against inflation and systemic risk.
- Rickard Nordin (C) has advocated for clearer regulation to ensure Sweden doesn't fall behind in technological innovation, stating that the current regulatory uncertainty is damaging for growth.
- Oliver Rosengren (M) has expressed support for innovation in digital finance, and has emphasized the importance of not letting banks stifle technological advancement by denying access to financial infrastructure.

These voices indicate a shift in the national conversation—toward recognizing Bitcoin not only as a financial instrument, but as a strategic economic opportunity. While official institutions remain hesitant, momentum is building for a more future-oriented stance.

Bitcoin's Expanding Role in the World

While the conversation in Sweden often reduces Bitcoin to a speculative asset or a fringe financial tool, the global narrative is rapidly evolving. Around the world, Bitcoin is being recognized not just as an investment—but as infrastructure. It is a tool for resilience, sovereignty, and freedom in places where traditional financial systems fail or exclude.

Organizations like the Human Rights Foundation consistently highlight how Bitcoin empowers people in authoritarian regimes, supports journalists, protects dissidents, and offers economic life-lines in inflation-ravaged countries. For millions, Bitcoin is not about portfolio diversification—it's about basic survival and dignity.

At the same time, the environmental argument is shifting. Voices like Daniel Batten, backed by research from Oxford University, are revealing how Bitcoin mining—when powered by renewables—can actually support grid stability and reduce harmful emissions. Initiatives like the European Bitcoin Energy Association (EBEA) are pushing for a broader understanding of Bitcoin as a driver of both financial and environmental transformation.

In a market outlook, these developments matter: everything that strengthens Bitcoin strengthens the ecosystem around it—from adoption and legitimacy to valuation and utility. What's happening in the world today will shape where Bitcoin goes tomorrow.

Conclusion

As we move through 2025, it is increasingly clear that Bitcoin is entering a new phase—no longer viewed merely as a speculative asset, but as a foundational technology with real-world relevance across finance, energy, and human rights. Regulatory clarity through MiCA, rising institutional involvement, and a global shift in perception are creating the conditions for broader adoption and long-term integration. For Goobit AB and BTCX, this marks an inflection point. We stand at the crossroads of opportunity—ready to grow within Sweden's evolving landscape, and to step confidently into a more receptive European market. As always, our commitment remains: to provide secure, transparent, and user-friendly access to Bitcoin for everyone—newcomers and veterans alike. The signal is strong, and the direction is clear: Bitcoin is maturing. And Goobit is here to lead the way.

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The Group's Net Sales

Net sales for the period amounted to 63.9 MSEK (38.6). Net sales for the full year amounted to 329.5 MSEK (115.6)

The increased revenue is primarily due to further customer interest in the strategic expansion of the Over-The-Counter (OTC), which has added higher order value transactions.

The Group's Operating Profit

Operating profit for the period amounted to -3.9 MSEK (0.5). The decreased operating result is mainly due to reduced gross margin affecting decreased gross profit. In addition the operating expenses are increased, including a one-time cost of 2 MSEK. Depreciation is reduced by almost half for the period versus last year.

Financial Position and Liquidity

The balance sheet total for the Group as of April 30, 2025, amounted to 19.9 MSEK (32.6). The Group's equity at the end of the period amounted to 11.6 MSEK (21.4), and the solvency ratio stood at 59 percent (83). Liquid assets, including inventory of crypto currency whereof 2,31 Bitcoin, at the end of the period amounted to 5.2 MSEK (15.7).

Personnel

During the period, the Group had an average of 10 (7) employees. In addition to this, the Company has several contracted consultants, primarily developers, who work on ongoing projects for the Company.

The Parent Company

The parent Company's (Goobit Group AB) operating profit for the fourth quarter amounted to -1.1 MSEK (-1.0). The result after financial items amounted to -6.5 MSEK (0.8). The parent company's operating profit for the full year amounted to -4.7 MSEK (-3.5). The full year income after financial items amounted to -10.1 MSEK (-1.8).

The parent company's equity at the end of the period amounted to 20.2 MSEK (30.0), and the solvency ratio stood at 54 percent (63). Otherwise, the report's comments about the Group's development also apply to the parent company.

Significant events

- Goobit Group AB's subsidiary, Goobit AB ('Goobit' or 'the Company'), is strengthening its commitment to transparency and compliance by integrating ESG data through Crypto Risk Metrics.
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The Stock

The Company's shares were traded on Nasdaq First North Growth Market under the ticker symbol BTCX and with ISIN code SE0015837752. The first day of trading was May 5, 2021, as of December 14, 2023, Goobit's share is trading on Nordic Growth Market (NGM). All shares carry equal voting rights and equal entitlement to the Company's profits and capital.

Warrants

As of the date of the financial statement communication for 2024/2025, the Company has the following outstanding warrants.

Program	2022/2025
Share increase:	7 238 232
Share capital increase:	72 382,32 SEK
Exercise period:	2025-09-01 – 2025-10-31
Dilution:	5,0% (disregarding 2021/2024 programs)

Program	2024/2028
Share increase:	14 092 128
Share capital increase:	6 806 497,82 SEK
Exercise period:	2027-11-01 – 2028-02-29
Dilution:	5,0% (disregarding 2022/2025 program)

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Ownership structure

The table below shows the Company's largest shareholders according to the share register and the custodian register as of May 30, 2025, along with any known changes thereafter.

Shareholder	Number of shares	%	Last updated
Christian Ander	134 874 433	47,43%	3/27/2025
Avanza Pension	18 312 793	6,44%	3/27/2025
GBI Holding AB	14 642 938	5,15%	3/27/2025
Nordnet Pensionsförsäkring	5 869 561	2,06%	3/27/2025
Investerum AB	4 283 840	1,51%	3/27/2025
Michael Völter	4 029 410	1,42%	3/27/2025
John Baborin	3 162 213	1,11%	3/27/2025
Martin Söderholm	2 500 000	0,88%	3/27/2025
Robert Lövström	2 017 000	0,71%	3/27/2025
Tomas Kronvall	1 443 950	0,51%	3/27/2025
Total topp-10	191 136 138	67,22%	
Others	93 215 830	32,78%	
Total number of shares	284 351 968	100,0%	5/30/2025

Significant risks and uncertainties

An investment in Goobit Group entails risks. Several factors affect, or may affect, the Company's operations directly or indirectly. For a more detailed description of significant risks and uncertainties, please refer to Goobit Group AB's Company Description, which is available on the Company's website and was published in connection with the listing.

Outlook

Goobit continues to implement the Markets in Crypto-Assets Regulation (MiCA), which governs the EU crypto market. The regulation took effect on December 30, 2024. As a pre-MiCA regulated entity, Goobit benefits from a one-year "grandfathering" period, allowing it to operate under existing permissions while securing the necessary MiCA licenses. The company is currently finalizing its application, with submission to the Swedish FSA planned in the coming weeks. MiCA's passporting feature presents a key opportunity, enabling Goobit to expand its services across the European Economic Area under a single license, removing the need for separate approvals in each member state.

Goobit is also advancing compliance with the Digital Operational Resilience Act (DORA), which strengthens financial sector resilience against cyber threats and operational disruptions through stricter ICT risk management, incident reporting, and third-party oversight. With a longstanding focus on cybersecurity, Goobit is well-positioned to meet DORA's requirements and has completed the groundwork for full compliance.

Dividend

The Board has decided to propose to the Annual General Meeting that no dividend is to be distributed to the shareholders.

Annual General Meeting

According to the Companies Act, the general meeting of shareholders is the highest decision-making body of the Company. At the general meeting, shareholders exercise their voting rights. The Annual General Meeting must be held within six months from the end of each financial year.

Financial Calendar

- Q1 Quarterly Report (May-July): September 15, 2025
- Annual General Meeting: October 17, 2025
- Q2 Quarterly Report (August-October): December 15, 2025
- Q3 Quarterly Report (November-January): March 16, 2026

Accounting Principles

The Company applies the Annual Accounts Act and BFAR 2012:1 Annual Financial Statements and Consolidated Financial Statements (K3) when preparing financial reports.

Contact Person:

Christian Ander, CEO, Goobit Group AB (publ), ir@goobit.se

Audit:

This financial statement communication has not been reviewed by the Company's auditors.

The Board of directors

June 2025

Stockholm

The information in this interim report is the type of information that Goobit Group AB (publ) is required to disclose under the EU Market Abuse Regulation. The information is disclosed for publication on June 16, 2025, at 08:30 (CET) through the CEO's office.



Financial Statements

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Income statement, Group

(kSEK)	Q4	Q4	Q1-Q4	Q1-Q4
	2024/2025	2023/2024	2024/2025	2023/2024
Revenues	63 871	38 544	329 510	115 136
Exchange costs	-60 041	-32 684	-315 466	-104 178
Gross profit	3 830	5 860	14 044	10 958
Operating expenses	-5 225	-2 322	-13 657	-8 357
Personnel costs	-1 604	-1 511	-5 954	-3 194
EBITDA	-2 999	2 027	-5 567	-593
Amortization/Depreciation	-922	-1 564	-3 804	-6 954
EBIT	-3 921	463	-9 371	-7 547
Financial income	0	5 790	0	5 790
Financial expenses	-134	122	-722	-5
Result before tax	-4 055	6 375	-10 093	-1 762
Tax	0	0	0	0
Results of the year	-4 055	6 375	-10 093	-1 762

Balance Sheet, Group

kSEK	2025-04-30	2024-04-30
Fixed Assets		
Intangible Assets	13 594	15 750
Tangible Assets	44	66
Total fixed assets	13 638	15 816
Long-term receivables		
Other financial assets	400	400
Total long-term receivables	400	400
Current assets		
Inventory	2 129	5 805
Accounts receivables	85	76
Other receivables	130	300
Accruals and deferrals	414	343
Cash and bank	3 082	9 870
Total current assets	5 840	16 395
TOTAL ASSETS	19 878	32 611
Equity		
Share capital	2 844	2 818
Other equity	8 796	18 576
Total equity attributable to parent company shareholders	11 640	21 394
Holdings without controlling influence	0	0
Total equity, Group	11 640	21 394
Long-term liabilities		
Total long-term liabilities	0	0
Total long-term liabilities	0	0
Current liabilities		
Accounts Payable	467	567
Other Liabilities	6 198	9 835
Tax liabilities	0	226
Accruals and prepaid	1 573	589
Total current liabilities	8 238	11 217
Total liabilities	8 238	11 217
TOTAL EQUITY AND LIABILITES	19 878	32 611

Cash flow, Group

Cash flow (kSEK)	Q4	Q4	Q1-Q4	Q1-Q4
	2024/2025	2023/2024	2024/2025	2023/2024
Cash flow from current operations	-591	7 274	-5 063	-2 519
Cash flow from Investment operations	0	4 260	0	3 460
Cash flow from financing operations	-2 089	-8 836	-1 644	4 712
Cash flow for the period	-2 680	2 670	-6 707	5 623
Cash and bank at the end of the period	3 082	9 870	3 082	9 870

Changes in equity, Group

kSEK	Share capital	Other contributed capital	Other equity including profit for the year	Holdings without controlling influence	Total equity
Opening balance as of 1 Feb 2024	2 818	80 422	-68 211	0	15 030
New issue of shares					0
Redeemed warrants		8 455			0
Warrants sold					0
The result of the period			6 383		6 383
Closing balance as of 31 jan 2024	2 818	80 422	-61 828	0	21 413
Opening balance as of 1 May 2024	2 818	80 422	-61 828	0	21 413
New issue of shares	25				25
Redeemed warrants			374		374
Warrants sold					0
The result of the period			-429		-6 151
Closing balance as of 31 okt 2024	2 818	80 422	-67 605	0	15 661
Opening balance as of 1 nov 2024	2 843	80 422	-67 605	0	15 661
New issue of shares					0
Redeemed warrants			34		34
Warrants sold					0
The result of the period			-4 055		-4 055
Closing balance as of 31 jan 2024	2 843	80 422	-71 626	0	11 640

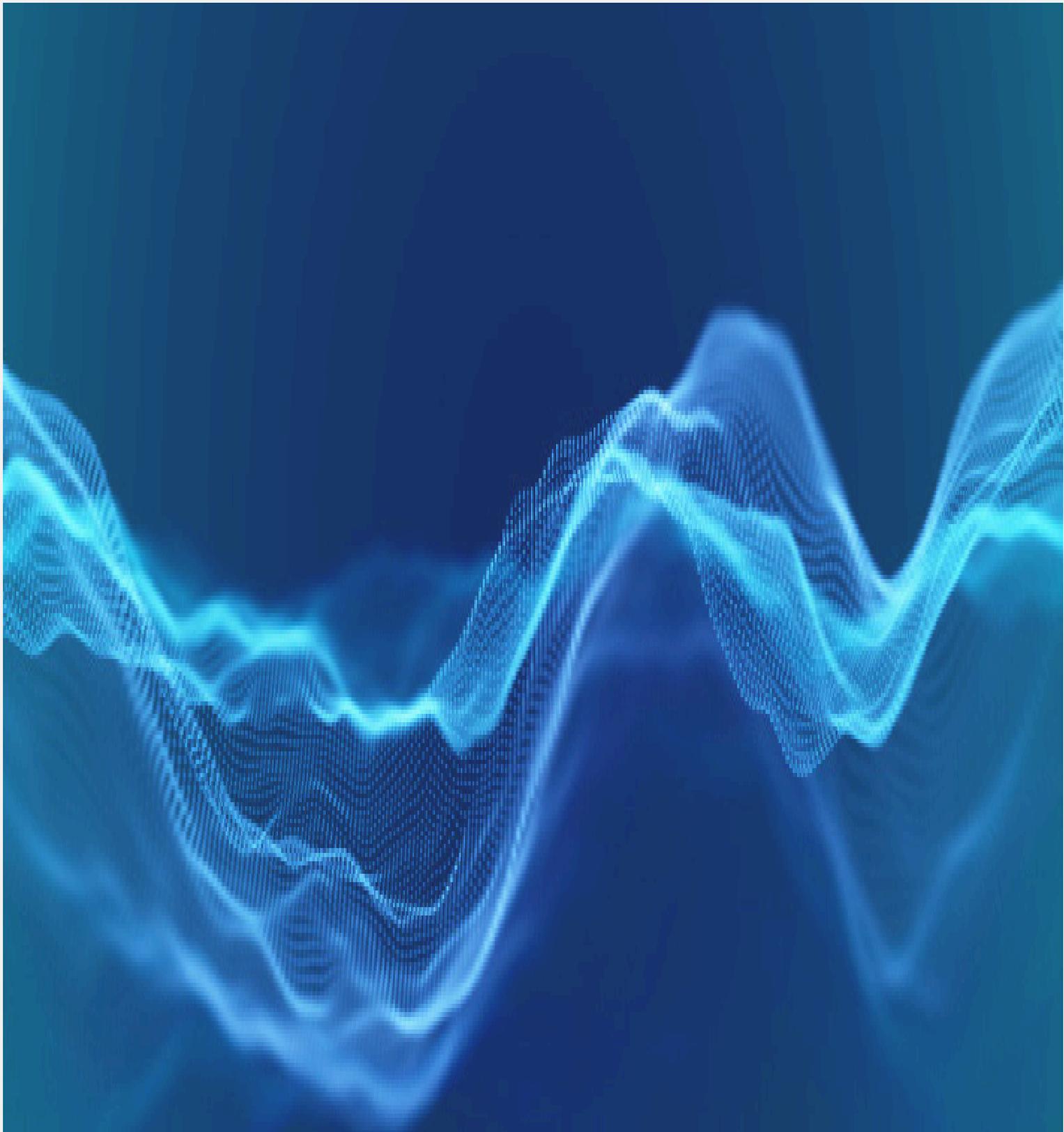
Income statement, parent company

kSEK	Q4 2024/2025	Q4 2023/2024	Q1-Q4 2024/2025	Q1-Q4 2023/2024
Revenues	41	0	41	0
Revenues	41	0	41	0
Operating expenses	-806	-610	-2 683	-2 362
Personnel costs	-351	-326	-2 045	-1 092
EBITDA	-1 116	-936	-4 687	-3 454
Amortization/Depreciation	-4	-12	-14	-12
EBIT	-1 120	-948	-4 701	-3 466
Financial income	-5 411	1 703	20	1 703
Financial expenses	0	0	-5 412	-2
Result before tax	-6 531	755	-10 093	-1 765
Tax	0	0	0	0
Results of the year	-6 531	755	-10 093	-1 765

*All companies in the Group are part of a tax law commission where the result is collected in Goobit Group AB.

Balance sheet, parent company

kSEK	2025-04-30	2024-04-30
Financial Assets		
Other financial assets	19 479	19 493
Total financial assets	19 479	19 504
Current assets		
Receivables, associated companies	17 453	27 651
Other receivables	28	0
Accruals and deferrals	79	71
Cash and bank	93	310
Total current assets	17 653	28 032
TOTAL ASSETS	37 132	47 525
Equity		
Share capital	2 844	2 818
Premium fund	59 202	58 794
Retained earnings	-31 722	-29 865
Result of the year	-10 093	-1 765
Total equity, Parent company	20 231	-29 982
Current Liabilities		
Accounts payable	160	222
Liabilities, associated companies	16 475	17 124
Tax liabilities	0	28
Other Liabilities	154	84
Accruals and prepaid	112	84
Total current liabilities	16 901	17 542
Total liabilities	16 901	17 442
TOTAL EQUITY AND LIABILITES	37 132	47 524



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Goobit Group AB | c/o Goobit AB KIVRA: 556911-9992 | 106 31 Stockholm
ir@goobit.se