

Patriam Invest (publ) announces approval of written procedure and issuance of new senior secured bonds

Patriam Invest AB (publ), reg. no. 559201-2206 (the "Company") today announces the successful completion of the written procedure that was initiated on 24 October 2025 (the "Written Procedure") in relation to the Company's outstanding SEK 174,000,000 and EUR 24,000,000 senior secured bonds with ISIN SE0017769391 and SE0017769409 (the "Bonds" and the "Existing Bonds").

The Written Procedure was initiated to request the holders of the Bonds (the "**Bondholders**") to vote in favour of, among other things, consenting to a mandatory exchange of the Existing Bonds for New Bonds (as defined below) (the "**Proposal**"). The full details of the Proposal are set out in the notice of Written Procedure.

A sufficient number of Bondholders participated in the Written Procedure in order to form a quorum, and a requisite majority of the Bondholders voted in favour of approving the Proposal. The Company will now proceed with the exchange of the Existing Bonds for New Bonds, and further information will be provided to the Bondholders through a notice delivered by the agent.

Further, as published by the Company in a press release dated 24 October 2025, the Company announced that it launched an up to SEK 780,000,000 (or its equivalent in EUR) senior secured floating rate bond issue within a total framework amount of SEK 1,500,000,000 (or its equivalent in EUR) (the "**New Bonds**") as per the details set out in the notice of Written Procedure. In addition to those exchanging Existing Bonds for New Bonds, investors who have subscribed for Bonds and been allocated New Bonds in accordance with the allocation principles will be contacted directly by the issuing agent. The issuance of the New Bonds is contingent on the approval of both the Written Procedure and the Parent Written Procedure.

For further information, please contact:

Andreas Holmberg, *CEO*

Telephone: +46 702093040

Email: andreas.holmberg@patriam.se

About Patriam

Patriam is a family-owned real estate developer based in Stockholm. The group was founded in 2015. Patriam is an experienced developer that focuses on attractive locations where both demand and purchasing power are expected to be good.

This information is information that Patriam Invest AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-11-19 12:45 CET.

Attachments

Patriam Invest (publ) announces approval of written procedure and issuance of new senior secured bonds