



Press Release
04 June 2026 10:21:00 GMT

Íslandsbanki hf.: Results of tender offer for NOK and SEK notes

Reference is made to an announcement from Íslandsbanki hf. ("the Issuer") on 3 June 2026 regarding a tender offer for certain outstanding NOK and SEK denominated notes, as specified below ("the Notes").

The final results of the tender offer are set out in the table below:

Description of the Notes / ISIN / Purchase Spread / Purchase Price / Amount Accepted
SEK 500,000,000 FRN due November 2026 / XS2715286394 / DM + 25bps / 101.0320/ 171,000,000
SEK 500,000,000 FRN due January 2027 / XS2751578050 / DM + 30bps / 101.3060 / 393,000,000
NOK 500,000,000 FRN due January 2027 / NO0013132159 / DM + 27,5bps / 101.2810/ 170,000,000

Settlement of the tender offer is expected to occur on 11 June 2026.

The Joint Lead Managers for the tender offer were Danske Bank, DNB Carnegie and SEB.

MAR legend - Tender offer

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the Tender Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, Chief Financial Officer at Íslandsbanki hf.

For further information please contact:

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Attachments

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