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## Stabilisation notice

### **Carnegie Investment Bank (publ) ("Carnegie") notifies that stabilisation measures have been undertaken in Norva24 Group AB's (publ) ("Norva24" or the "Company") shares on Nasdaq Stockholm**

As announced in connection with the offering and the admission to trading of the Company's B-shares on Nasdaq Stockholm, Carnegie acts as stabilisation manager (the "**Stabilisation Manager**") and may, perform transactions which will result in the share price being sustained at a higher level than would otherwise be the case in the open market. Such stabilisation transactions may be carried out on Nasdaq Stockholm, in the over-the-counter market or otherwise, at any time during the period starting on the date of commencement of trading in the shares on Nasdaq Stockholm and ending not later than 30 calendar days thereafter.

The Stabilisation Manager has no obligation to undertake any stabilisation measures and there is no assurance that stabilisation measures will be undertaken. Under no circumstances will transactions be conducted at a price higher than 36 SEK. The Stabilisation Manager may use an overallotment option to cover any overallotment or short position in order to facilitate any stabilisation transaction.

The stabilisation transactions, if conducted, may be discontinued at any time without prior notice but must be discontinued not later than within the aforementioned 30-day period. The Stabilisation Manager must, not later than by the end of the seventh trading day after stabilisation transactions have been undertaken, disclose that stabilisation measures have been undertaken.

Carnegie has, in its capacity as Stabilisation Manager, notified that stabilisation measures have been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014, on Nasdaq Stockholm as specified below. The contact person at Carnegie is Johan Flintull (phone: +46 8 5886 88 00).

#### **Stabilisation information**

Issuer:	Norva24 Group AB (publ)
Securities:	Shares (ISIN: SE0017084759)
Ticker:	NORVA

Stabilisation Manager:	Carnegie Investment Bank AB (publ)
Offering size:	9,638,586 share
Offering price:	SEK 36 per share

### Stabilisation measures

Date	Quantity (number of shares)	Highest price (SEK)	Lowest price(SEK)	Volume weighted average price	Currency	Trading venue
2021-12-09	5,691,742	33.0000	30.0550	32.0137	SEK	Nasdaq Stockholm
2021-12-10	225,000	31.4750	31.0000	31.1056	SEK	Nasdaq Stockholm
2021-12-13	237,309	32.5000	32.0000	32.4706	SEK	Nasdaq Stockholm
2021-12-14	319,603	32.5000	30.7550	31.6727	SEK	Nasdaq Stockholm
2021-12-15	164,700	30.3900	30.0015	30.2578	SEK	Nasdaq Stockholm
2021-12-16	711,616	30.0250	30.0250	30.0250	SEK	Nasdaq Stockholm
2021-12-17	50,000	29.6000	29.0000	29.3383	SEK	Nasdaq Stockholm
2021-12-20	105,894	29.7950	28.9500	29.1654	SEK	Nasdaq Stockholm

For further information, please contact:

Henrik Damgaard, CEO  
 Tel: +47 907 72 943  
 E-mail: [henrik.damgaard@norva24.com](mailto:henrik.damgaard@norva24.com)

Sture Stölen, Head of IR  
 Tel: +46 723 68 65 07  
 E-mail: [sture.stolen@norva24.com](mailto:sture.stolen@norva24.com)

*This information was submitted for publication through the agency of the contact persons set out above, at 22.00 CET on 20 December 2021.*

### Important information

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The shares in the Company have not been registered and will not be registered under the United States Securities Act of 1933 as amended or under the securities laws of any state or other jurisdiction in the United States and may not be offered, sold or otherwise transferred, directly or indirectly, in or to the United States, except in accordance with an applicable exemption from or through a transaction that is not subject to the registration requirements of the Securities Act and in accordance with the securities laws of the relevant state or other jurisdiction in the United States.

The securities mentioned in this press release have not been registered and will not be registered under any applicable securities law in Australia, Hong Kong, Canada, New Zealand, Japan, Switzerland or South Africa and may, with certain exceptions, not be offered or sold to or within, or on behalf of a person or for the benefit of a person who is registered, resident or located in, these countries. The Company has not made an offer to the public to acquire the securities mentioned in this press release other than in Sweden, Norway, Finland and Denmark.

All offers associated to the securities mentioned in this press release have been made in accordance with a prospectus. This announcement is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (together with any related implementing and delegated regulations, the "**Prospectus Regulation**"). Investors should not invest in any securities referred to in this announcement except on the basis of information contained in a prospectus.

In the EEA Member States, with the exception of Sweden, Norway, Finland and Denmark, (each such EEA Member State, a "**Relevant State**"), this press release and the information contained herein are intended only for and directed to qualified investors as defined in the Prospectus Regulation.

In the United Kingdom, this announcement and any other materials in relation to the securities described herein is only being distributed to, and is only directed at, and any investment or investment activity to which this document relates is available only to, and will be engaged in only with, "qualified investors" (within the meaning of the United Kingdom version of the EU Prospectus Regulation (2017/1129/EU) which is part of United Kingdom law by virtue of the European Union (Withdrawal) Act 2018) who (i) have professional experience in matters relating to investments which fall within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "**Order**"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc") of the Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "**relevant persons**"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

## Attachments

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## Stabilisation notice