

Oscar Properties Holding AB's (publ) investigates the possibility to issue subsequent unsecured bonds

Oscar Properties Holding AB (publ) ("Oscar Properties") announces that it has mandated DNB Markets, a part of DNB Bank ASA, Sweden Branch and Pareto Securities AB as joint bookrunners to arrange a series of fixed income investor meetings to investigate the possibility of a subsequent senior unsecured bond issue under existing framework of SEK 1,000,000,000 (ISIN: SE0016275143). Oscar Properties has previously issued SEK 550,000,000 under the framework. Subject to, inter alia, market conditions, a bond issue may follow.

Net proceeds from the subsequent bond issue will be used to refinance other debt and transaction costs.

Roschier Advokatbyrå AB acts as legal advisor in connection with the subsequent bond issue.

For further information, please contact:

Oscar Engelbert, Founder and CEO of Oscar Properties Holding AB (publ), Mob: +46 70 568 00 01, oscar@oscarproperties.se

The information was submitted for publication, through the agency of the contact person set out above, at 07:45 CEST on January 20, 2022.

About Oscar Properties

Oscar Properties is a property company focusing on property management and project development. We purchase, manage, develop and sell properties in attractive locations throughout Sweden, with the long-term strategy of being active in both property management and new production as well as conversions.

Bifogade filer

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