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Press Release

12 February 2025 16:00:00 CET

Vitec issues senior unsecured notes of SEK 1,000 million

Vitec Software Group AB (publ) ("Vitec"), a leading provider of vertical software, has successfully issued senior unsecured notes of SEK 1,000 million with a tenor of 4 years under its existing MTN programme.

The notes carry a floating rate and were issued at a margin of 1.40% against three months STIBOR. The transaction received very strong investor demand.

The proceeds from the notes issue will be used for general corporate purposes, including partial refinancing of existing bank loans. Vitec will apply for the notes to be admitted to trading on Nasdaq Stockholm's Corporate Bond List.

The base prospectus relating to Vitec's MTN programme, the final terms relating to the notes issue and related documents are available on Vitec's website at <https://www.vitecsoftware.com/en/investors-press/>.

Nordea and SEB acted as Joint Lead Managers and Snellman Advokatbyrå AB acted as legal adviser in connection with the notes issue.

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About Vitec Software Group

Vitec is a leading provider of Vertical Software and has its origin and headquarters in Umeå, Sweden. Our products are developed to meet specific needs within various niche markets in society. The expertise of our employees, combined with our shared corporate culture and business model, enable continuous improvement and innovation. We grow through the successes of our companies, as well as through acquisitions. Everything we do is based on a long-term perspective. Because we are to rely on – today and tomorrow. Vitec has 1,660 employees, is listed on Nasdaq Stockholm and had net sales of SEK 3,334 million in 2024. Read more at vitecsoftware.com.

Important information

This press release does not constitute an offer to, or an invitation to, acquire or subscribe for any securities in Vitec in any jurisdiction, neither from Vitec, Nordea, SEB or anyone else. This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the prospectus regulation) and has not been approved by any regulatory authority in any jurisdiction. The information contained in this press release is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this press release or its accuracy or completeness.

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Attachments

[Vitec issues senior unsecured notes of SEK 1,000 million](#)