

Diös issues green bonds of SEK 600 million and extends capital maturity

Diös Fastigheter has successfully issued senior unsecured green bonds of a total of SEK 600 million with a tenor of three years, under the company's green financing framework. The issuance was carried out in both a floating and fixed tranche at a margin of 1.33 per cent, representing the lowest level to date within Diös' bond programme for this tenor.

In connection with the issuance, Diös has also repurchased bonds of approximately SEK 300 million maturing in October, thereby contributing to an extension of the capital maturity profile.

The transaction was met with strong demand from Nordic institutional investors. The order book was approximately 2.3 times oversubscribed, enabling pricing at 12 basis points below initial price guidance.

"We are very pleased with the execution of the transaction and the strong investor interest. During the spring, we have maintained a close dialogue with the credit market, and it is clear that there is strong confidence in Diös and our credit quality. Being able to extend our capital maturity at a historically low margin is a clear confirmation of this", says Rolf Larsson, CFO, Diös.

Danske Bank acted as Sole Bookrunner in connection with the issuance.

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About Us

Diös Fastigheter owns and develops commercial and residential properties in cities with growth potential. With a property value of SEK 32.7 billion, a portfolio of 315 properties and a lettable area of 1,558 thousand sq.m, our vision is to create Sweden's most inspiring cities. The market extends from Borlänge to Luleå, and the company's head office is in Östersund. Since it started in 2005, the company has had continuous growth in the value of its property portfolio and its shares are listed on NASDAQ OMX Stockholm, Mid Cap. Find out more about Diös at www.dios.se

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Press release
21 May 2026 13:15:00 CEST

Image Attachments

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