

Acarix announces the outcome of the exercise of warrants of series 2024:U1 (TO2)

The Board of directors of Acarix AB ("Acarix" or the "Company") today announces the outcome of the exercise period for warrants of series 2024:U1 (TO2) (the "Warrants") issued in connection with Acarix rights issue of units announced on September 11, 2023. A total of 54,975,781 Warrants were exercised and consequently the subscription rate was approximately 60.7 percent. Acarix receives approximately SEK 13.7 before issue costs.

Acarix CEO Aamir Mahmood comments: "We thank the shareholders who have chosen to exercise their warrants. Your support is very valuable, and it helps us with our mission to transform early cardiac diagnostics by further increasing the availability of our CADScor system. We look forward to managing the trust in the best possible way and work hard every day to deliver shareholder value."

Overview of outcome

The final outcome indicates that 54,975,781 Warrants were exercised for subscription of shares. The degree of utilization amounted to approximately 60.7 percent. Acarix is provided with approximately SEK 13.7 before issuing costs.

Shares and share capital

By the exercise of the Warrants, the total number of shares in Acarix increases by 54,975,781 to 792,164,597. The share capital in Acarix increases by 549,757.81 SEK to 7,921,645.97 SEK. Exercised Warrants have been replaced with interim shares pending the registration with the Swedish Companies Registration Office ("SCRO"). The interim shares are expected to be converted into shares approximately seven banking days after registration with the SCRO.

Advisers

Penser by Carnegie, Carnegie Investment Bank AB (publ) is acting as financial advisor, and Baker McKenzie is acting as legal advisor to Acarix.

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About Acarix

Acarix is a Swedish medical device company that innovates solutions for rapid rule out of coronary artery disease (CAD) at point of care. The CE-approved and FDA DeNovo-cleared Acarix CADScor System is intended for patients experiencing chest pain with suspected CAD and designed to help reduce millions of unnecessary, invasive, and costly diagnostic procedures. The CADScor System has been used on more than 29,000 patients. Acarix recommends CADScor System as a first-line diagnostic aid that uses highly sensitive acoustics and advanced computational processing to analyze coronary blood flow to rule out significant coronary artery disease (CAD), with at least 96% certainty at point of care. Acarix is listed on the Nasdaq First North Premier Growth Market in Stockholm (ticker: ACARIX). Carnegie Investment Bank is the Certified Advisor of Acarix. For more information, please visit www.acarix.com

Attachments Acarix announces the outcome of the exercise of warrants of series 2024:U1 (TO2)