



VNV Global announces outcome of its partial buyback offer under the outstanding 2024 /2027 bond loan

VNV Global AB (publ) (“**VNV Global**” or the “**Company**”) announces that the Company has successfully repurchased bonds under the Company’s outstanding SEK 425 million bond loan maturing on 3 October 2027 with ISIN SE0022761011 (the “**Bonds**”) as part of the partial buyback offer (the “**Buyback**”) which was communicated on 22 April 2026. Bonds in an aggregate nominal amount of ca. SEK 166.9 million were repurchased by the Company in the Buyback at a price equal to 104.00 per cent of the nominal amount plus accrued and unpaid interest. Settlement of the Buyback will take place on 6 May 2026.

Pareto Securities AB acted as financial advisor in connection with the Buyback.

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About Us

VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit www.vnnv.global.

Attachments

[VNV Global announces outcome of its partial buyback offer under the outstanding 2024/2027 bond loan](#)