
SSH (Q3 Review) - Growth Authenticated

Redeye comments on SSH's Q3 report, which was broadly in line with expectations. With a new analyst taking over the coverage, we are conducting a full retake on the case following insights from the Capital Markets Day and the strategic partnership with Leonardo. We adjust our valuation range upwards, reflecting strengthened long-term conviction in SSH's multi-year growth runway.

Read more and download the Research Update.

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Attachments

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