

Precise Biometrics publishes prospectus regarding the upcoming rights issue

Precise Biometrics AB ("Precise Biometrics" or the "Company") today announces that the prospectus relating to Precise Biometrics rights issue (the "Rights Issue") has been approved and registered by the Swedish Financial Supervisory Authority (the "SFSA", sw. Finansinspektionen) (the "Prospectus"). The Prospectus can be obtained on Precise Biometrics website, Erik Penser Bank's website and will also be available on the SFSA's website.

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Publication of the Prospectus

The Prospectus that Precise Biometrics has prepared for the upcoming Rights issue has today been approved and registered by the SFSA. The Prospectus, containing complete terms and instructions, and application forms can be obtained on Precise Biometrics website (www.precisebiometrics.com) and Erik Penser Bank's website (www.penser.se). The Prospectus will also be available at the SFSA's website (www.fi.se).

For further information on the Rights Issue, please see the published Prospectus.

Advisors

Precise Biometrics has engaged Erik Penser Bank AB and Advokatfirman Lindahl as financial and legal advisers in connection with the Rights Issue.

For more information about Precise Biometrics, please contact:

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About Precise Biometrics AB

Precise Biometrics AB (publ) ("Precise") is a global provider of identification software. The company offers products in various application areas that enable users to - through their own biometrics - identify themselves in a convenient and secure way. Precise has two business areas; Digital Identity and Algo, and operates from offices in Lund, Sweden, Potsdam NY, USA and Shanghai, China. Precise stock is listed on Nasdaq Stockholm (PREC). For more information, please visit www.precisebiometrics.com

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe or otherwise trade in shares, warrants or other securities in Precise Biometrics. No action has been taken and no action will be taken to permit an offer to the public in any jurisdictions other than Sweden. The invitation to interested persons to subscribe for shares in Precise Biometrics will only take place through the prospectus that Precise Biometrics expects to be able to publish around May 11, 2023. The information contained in this press release may not be disclosed, published or distributed, directly or indirectly, within or to the United States, Belarus, Russia, Australia, Hong Kong, Japan, Canada, New Zealand, Switzerland, Singapore, South Africa or any other jurisdiction where such action would be illegal, subject to legal restrictions or require measures other than those that follow from Swedish law. Actions contrary to this instruction may constitute a violation of applicable securities legislation. No shares or other securities of Precise Biometrics have been registered, and no shares or other securities will be registered, under the United States Securities Act of 1933 from time to time ("Securities Act") or the securities laws of any state or other jurisdiction of the United States and may not be offered, sold or otherwise transferred, directly or indirectly, in or to the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and pursuant to the securities laws of the relevant state or other jurisdiction in the United States. This communication is distributed to and directed solely to persons in the United Kingdom who are (i) professional investors falling within the scope of Article 19 (5) of the U.K. from time to time in force; Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("the Order") or (ii) high net worth subjects and other persons to whom this notice may lawfully be addressed, who are subject to Article 49(2)(a)-(d) in the Order (all such persons are collectively referred to as "Relevant Persons"). Persons who are not Relevant Persons may not act on or rely on the information in this communication. An investment or investment measure referred to in this communication is only possible for Relevant Persons and will only be completed with Relevant Persons. Persons who disseminate this communication must themselves ensure that such dissemination is permitted.

Attachments

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