
Tobii Dynavox - CMD – embracing ambitious targets and elevating valuation

Redeye alters the medium-term growth outlook on the back of a very upbeat CMD held by Tobii Dynavox last week. We have long been optimistic about the Tobii Dynvox growth story. The recent CMD displayed management's firm conviction in the long-term growth possibilities with improving profitability. The new target is ambitious and comes after two solid years. We believe it is possible to reach, especially as M&A is included. We have increased our organic growth expectancy for 2025-2027e with a slight margin increase in 2026e. These changes increase our fair value range and Base case value.

[Read more and download the Research Update.](#)

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

[Tobii Dynavox - CMD – embracing ambitious targets and elevating valuation](#)