HoistFinance
Specialised Debt Restructurer

PRESS RELEASE

Stockholm
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Hoist Finance has successfully issued SEK 300m Tier 2 capital

Hoist Finance AB (publ) (Baa1/stable outlook) has successfully issued SEK 300 million Subordinated Tier 2 capital to further optimise its capital structure and support credit rating metrics.

The new Tier 2 offering was met with strong investor demand and the transaction was twice oversubscribed. The floating rate coupon was set at STIBOR 3 months + 225 bps. The instrument has a 10.25 year maturity with the first call date falling on 8 September 2031. The bonds are expected to be rated Ba1 by Moody's Ratings.

The instrument will be listed on Euronext Dublin and was issued under Hoist Finance's EMTN programme, which is available on the company's website: https://www.hoistfinance.com/globalassets/emtn-programme-2026.pdf.

For more information, please contact:

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About Hoist Finance

Hoist Finance is an asset manager specialised in non-performing loans. For more than 30 years, we have invested in and managed debt portfolios. We are a partner to international banks and financial institutions across Europe, acquiring their non-performing loan portfolios. We are also a partner to consumers and smaller companies in a debt situation, creating long-term sustainable repayment plans enabling them to honour their commitments. We are a regulated credit market company under the supervision of the SFSA, present in 14 European countries. Our share is listed on Nasdaq Stockholm. For more information, visit www.hoistfinance.com.

Attachments

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