



Press Release

21 September 2022 11:00:00 GMT

Arion Bank hf.: Tender offer results

Arion Bank hf. announced today the results of a tender offer published on 12. September 2022 where holders of the outstanding EUR 280,000,00 1.0% Notes due 2023 to tender their Notes for purchase. The tender offer was subject to the terms and conditions outlined in the tender offer memorandum.

The bank received valid tenders of EUR 143,826,000 which were all accepted.

The Dealer Managers are JP Morgan, BofA Securities, Citigroup global markets and Nomura Financial Products.

Further information on the tender offer is available in the announcement made public on the Luxembourg Stock Exchange (www.bourse.lu) where the bonds are listed.

For any further information please contact:

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Attachments

[Arion Bank hf.: Tender offer results](#)