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LOGISTEA PUBLISHES A PROSPECTUS REGARDING ITS FULLY GUARANTEED PREFERENTIAL RIGHTS ISSUE

PUBLICATION OF PROSPECTUS

Logistea AB (publ) ("Logistea" or the "Company") announced on 18 March 2022 that the board of directors had resolved on a fully guaranteed rights issue of approximately SEK 350 million with preferential rights for existing holders of ordinary shares (the "Preferential Rights Issue"). On the same day, the Company announced the terms of the Preferential Rights Issue. The Prospectus regarding the Preferential Rights Issue has today been approved and registered by the Swedish Financial Supervisory Authority (the "SFSA"). The Swedish language prospectus is available on the Company's website, www.logistea.se, as well as on Swedbank's website, www.swedbank.se/prospekt. The prospectus will also be available at the SFSA's website, www.fi.se, and upon request at the Company's office address Ingmar Bergmans gata 4, 114 34 Stockholm.

Application forms can be obtained from Swedbank (www.swedbank.se/prospekt) or Logistea (www.logistea.se) from the first day of the subscription period (29 March 2022).

ADJUSTMENT OF ISSUER GUARANTOR

By way of press release on March 18, 2022 the Company informed that several guarantee agreements had been entered into with a number of issue guarantors including board member Bengt Kjell in his merit of private investor. On March 21 2022, Logistea and Bengt Kjell entered into an additional guarantee agreement where Bengt Kjell's wholly owned company Expassum Förvaltning AB is contracting party. The terms and conditions of the two agreements are otherwise identical. Thus, the part of the preferential rights issue that is not covered by subscription commitments is fully guaranteed by Ilija Batljan via Ilija Batljan Invest AB (publ), together with Rutger Arnhult via M2 Capital Management AB, Otre Fund LP, board member Bengt Kjell via Expassum Förvaltning AB, and COO Tobias Lövestedt via Toblov AB.

FINANCIAL AND LEGAL ADVISOR

Swedbank AB (publ) is acting as financial advisor and Walthon Advokater AB is acting as legal advisor to the Company in connection with the Preferential Rights Issue.

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This press release is directed only at (i) persons who are outside the United Kingdom or (ii) persons who have professional experience in matters relating to investments falling within Article 19(2) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended from time to time (the "Order") or (iii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order or (iv) certified high net worth individuals and certified and self-certified sophisticated investors as described in Articles 48, 50, and 50A respectively of the Order or (v) persons to whom this press release may otherwise be lawfully communicated (all such persons together being referred to as relevant persons). Any investment activity to which this press release relates will only be available to and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this press release or any of its contents.

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To the extent this press release contains forward-looking statements, such statements do not represent facts and are characterized by words such as "will", "expect", "believe", "estimate", "intend", "anticipate" and similar expressions. Such statements express Logistea's intentions, opinions or current expectations or assumptions. Such forward-looking statements are based on current plans, estimates and forecasts that Logistea has made to the best of its ability, but which Logistea does not claim will be correct in the future. Forward-looking statements are associated with risks and uncertainties that are difficult to predict and cannot, in general, be influenced by Logistea. It should be noticed that actual events or outcomes may differ materially from those covered by, or expressed in, the forward-looking statements.

The information, opinions and forward-looking statements included in this press release speak only as of its date and are subject to change without notice

For more information, please contact

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

Press Release
23 March 2022 14:00:00 CET



Attachments

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[Prospekt Företrädesemission Mars 2022](#)