
SSH Communications Security - Solid start to the year

Redeye provides an update following the Q1 2024 report. Sales increased by 5.8% y/y to EUR5m, with a EBITDA margin of 4.7%. PrivX grew by 44.5% pushing Subscription growth by 14.5%. We make minor adjustments for 2024 and reiterate our valuation range. We argue that SSH should be seen as a stable company within the cybersecurity sector with a robust subscription revenue model that is growing profitable.

[Read more and download the Research Update.](#)

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Attachments

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