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MPC CONTAINER SHIPS ASA

DNB CARNEGIE'S ENERGY & SHIPPING CONFERENCE

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MPC CONTAINER SHIPS ASA - IN SHORT

MARKET-LEADING CONTAINER SHIP TONNAGE PROVIDER WITH STRONG CHARTER BACKLOG AND EARNINGS VISIBILITY



51 vessels

on water and 17 vessel under construction for delivery from 2026 until 2029



#1 position

Largest tonnage provider in intra-regional trade worldwide



USD 2.0bn backlog

Firm charter backlog with 97%/58%/36% contract coverage in 2026/2027/2028¹



Rational capital allocation

Financial framework to drive shareholder returns



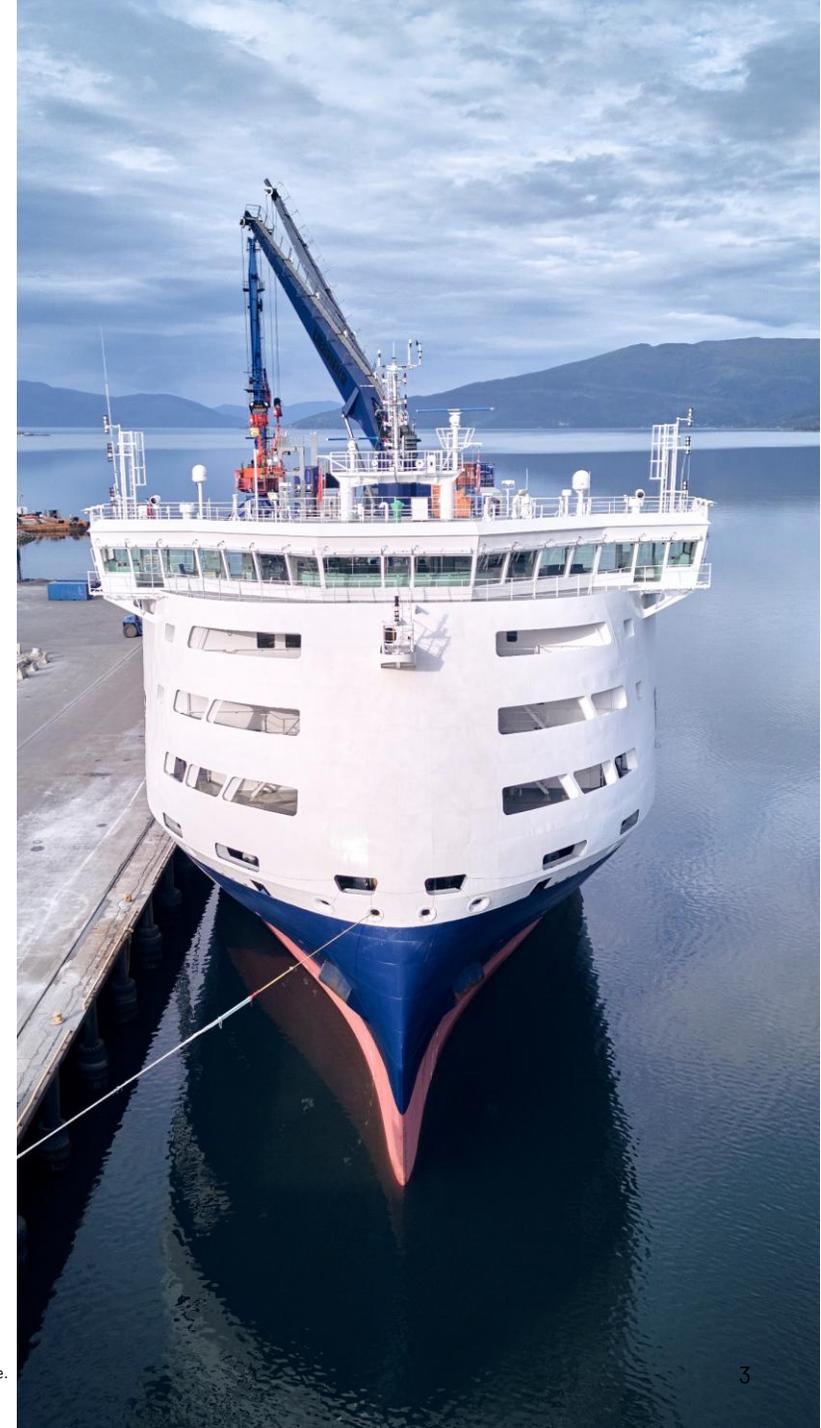
Solid balance sheet management

High balance sheet flexibility with 32 debt-free vessels, FVM of USD ~780m and 33% leverage ratio²



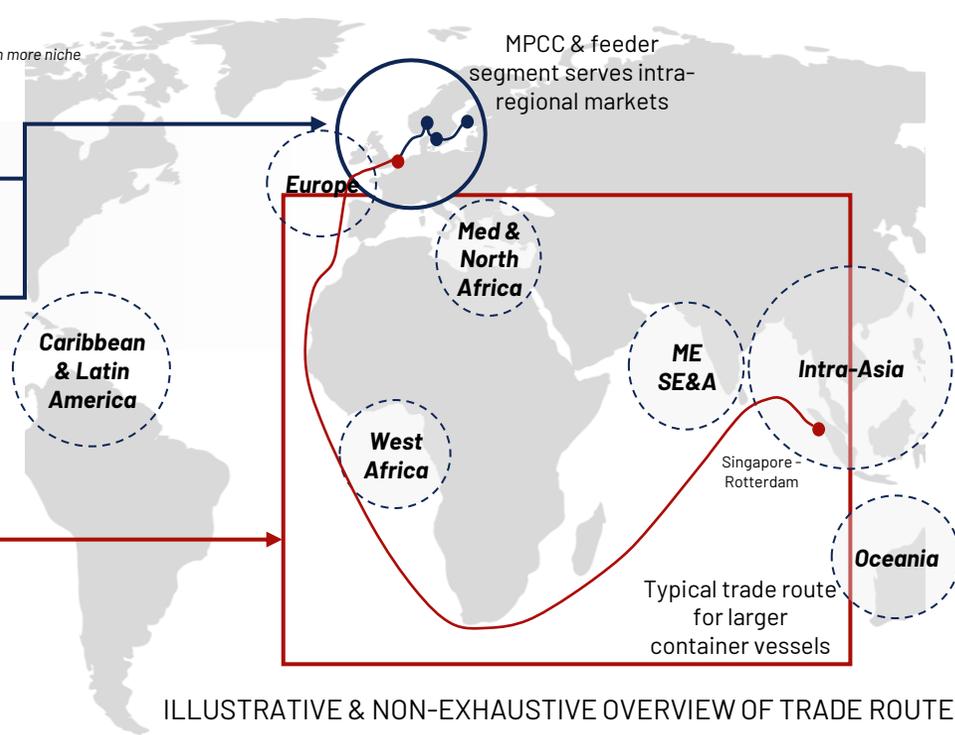
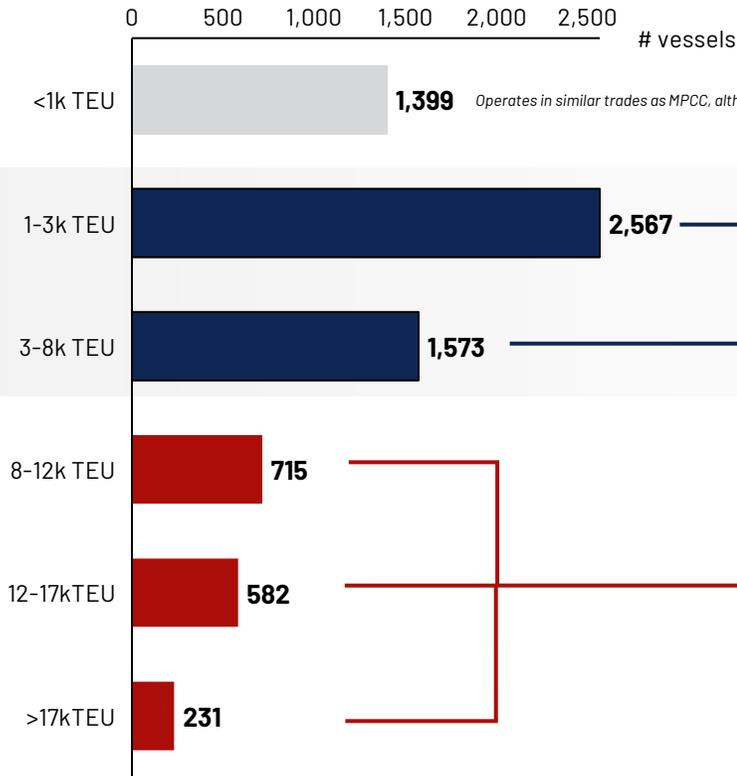
Distinct strategy

Leading tonnage provider in intra-regional trade worldwide



MPCC SPECIALIZES IN THE INTRA-REGIONAL FEEDER SEGMENT

MPCC FOCUS



Top tonnage providers < 5.5k TEU

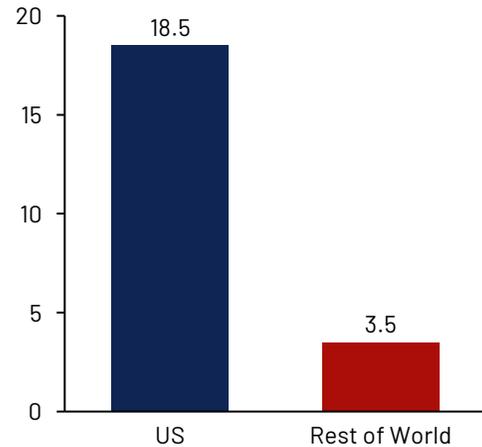
Owner	Total fleet size (TEUk)	# of vessels	
MPC CONTAINER SHIPS	190	51	68
Danaos Corp.	134	33	39
Costamare	104	24	30
EasternPacific	90	12	40
Peter Döhle	89	33	37

Legend: ■ Vessels ■ Newbuildings

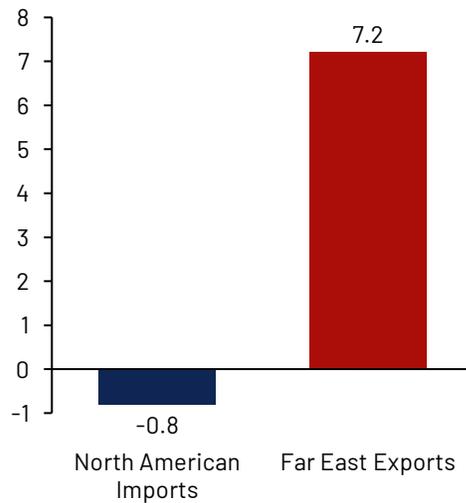
RE-ARRANGEMENT OF GLOBAL TRADE FLOWS UNDERWAY

WHILE THE US IS ISOLATING, CHINA IS DIVERSIFYING

Effective tariff rates¹

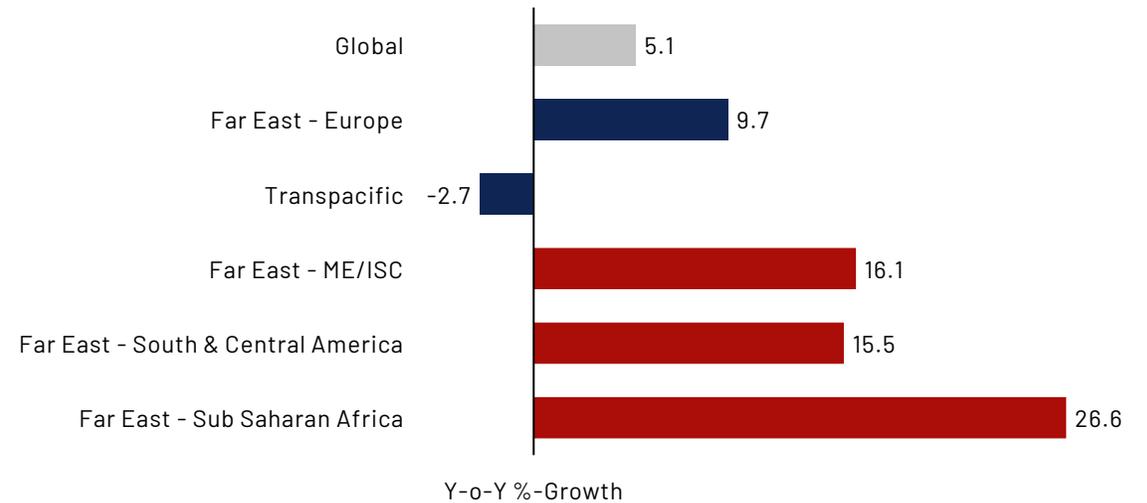


mTEU year-on-year container trade 2025 versus previous year



- » The effective tariff rate for the US has increased from below 4% in early 2025 to 18.5% now, while the rest of the world remained unchanged at 3.5%.
- » While the US is isolating, **China is diversifying its exports** to various markets.

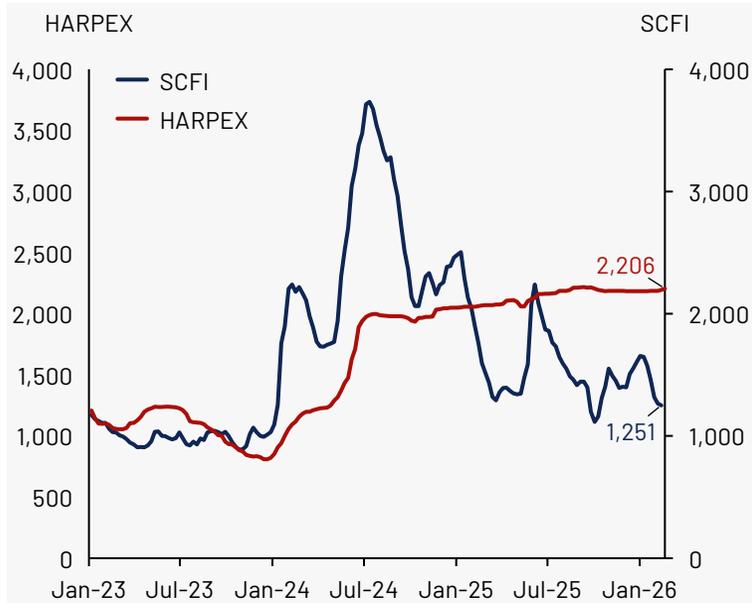
GROWTH RATES OF CONTAINER TRADE



- » Global container trade growth surpassed expectations in 2025, with total annual volumes estimated to have increased by approximately 5% year over year.
- » Although US-bound volumes declined, **Asian exports to Europe and many developing economies remained strong** as Chinese exporters expanded into new markets.

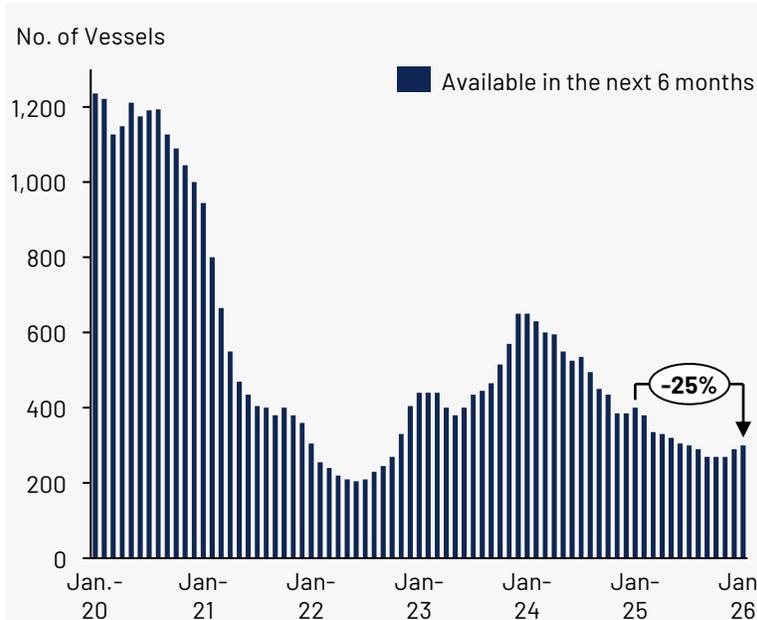
CONTAINER MARKET - CURRENT STATE OF RATES, AVAILABILITY AND ORDERBOOK

CHARTER RATES UNIMPRESSED BY VOLATILE FREIGHT RATES



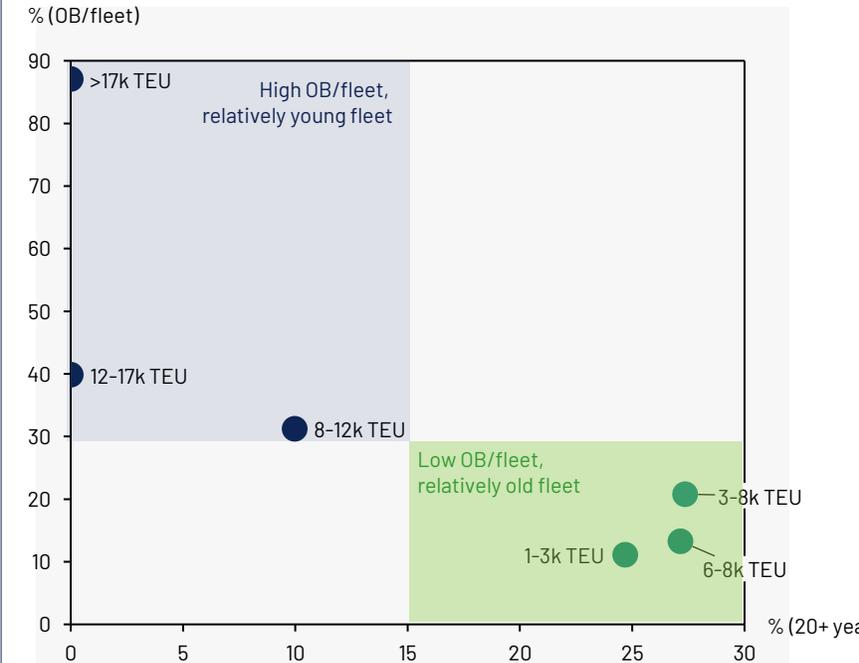
- » **Charter rates** continue to plateau at elevated levels as carriers continue to fight for capacity
- » **Freight rates** are above historical averages, but some ocean carriers have reported negative margins for Q4 2025, while other liners remained profitable

FORWARD AVAILABILITY REMAINS LOW



- » **Forward availability has remained low** going into 2026
- » Howe Robinsons' latest monthly availability statistics show that the number of ships coming open during the next 1-6 months is **25% lower than at the same period last year.**

ORDERBOOK NOT OFFSETTING FLEET RENEWAL IN MPCC SEG.



- » **The replacement need** for the fleet above 20 years in age, **is not covered by the number of units in the orderbook** for any size below 8,000 TEU
- » **More than 25% of vessels are 20 years and older in the MPCC core segments** of 1,000-3,000 TEU and 3,000-6,000 TEU

CURRENT MARKET DRIVERS

KEY TOPIC	DESCRIPTION
US VOLATILITY	<ul style="list-style-type: none">» Constant back and forth of US trade policy announcements creates a volatile framework for container shipping markets
RED SEA SITUATION	<ul style="list-style-type: none">» The timing of a return to the Red Sea remains highly uncertain» A gradual return to the Red Sea, may lead to excess capacity
INTRA REGIONAL TRADE RESILIENCE	<ul style="list-style-type: none">» Far East container exports into emerging markets record consistent volume increases» Intra-regional trades have outperformed mainlane trades in 2025, with positive prospects for this year
FLEET STRUCTURE AND ORDERBOOK	<ul style="list-style-type: none">» Despite the record high orderbook feeder segments remain underinvested

OPERATIONAL REVIEW 2025 AND 2026 YTD

FIXTURES



21
Fixtures

- » Avg. hire of USD ~22,500 per day based on an avg. duration of ~25 months¹
- » Two fixtures concluded in Jan & Feb 2026:

VESSEL	TEU	CHARTERER	CHARTER RATE ²	PERIOD ²
AS Christiana	2,800 grd	Emirates Line	27,450	23-26
AS Carlotta	2,800 grd	Maersk	28,500	24-26

RETROFITS



12
Retrofits

- » USD ~8m invested into hydrodynamic measures and energy efficiency technologies
- » Leading to expected efficiency gains of up to 25%

VESSELS SOLD



11
Sales

- » Total sales proceeds of USD ~151m
- » Asset sales translate to an implied NAV of NOK ~30-35 per share
- » Vessel's sold are on avg. built in 2007 with an avg. size of ~1,500 TEU

NEWBUILDINGS



16
Newbuildings

- » Multi-year charter contracts with top tier counterparties
- » Newest designs optimizing speed and fuel consumption, prepared for alternative fuels
- » USD ~850m Construction Capex vs. USD ~830m secured³
- » Avg. age of ~8y after initial charter providing long-term upside

¹ Based on max. period
² Charter rate in USD per day and Period in months
³ Secured EBITDA plus Recycling Value of USD 400 per LWT

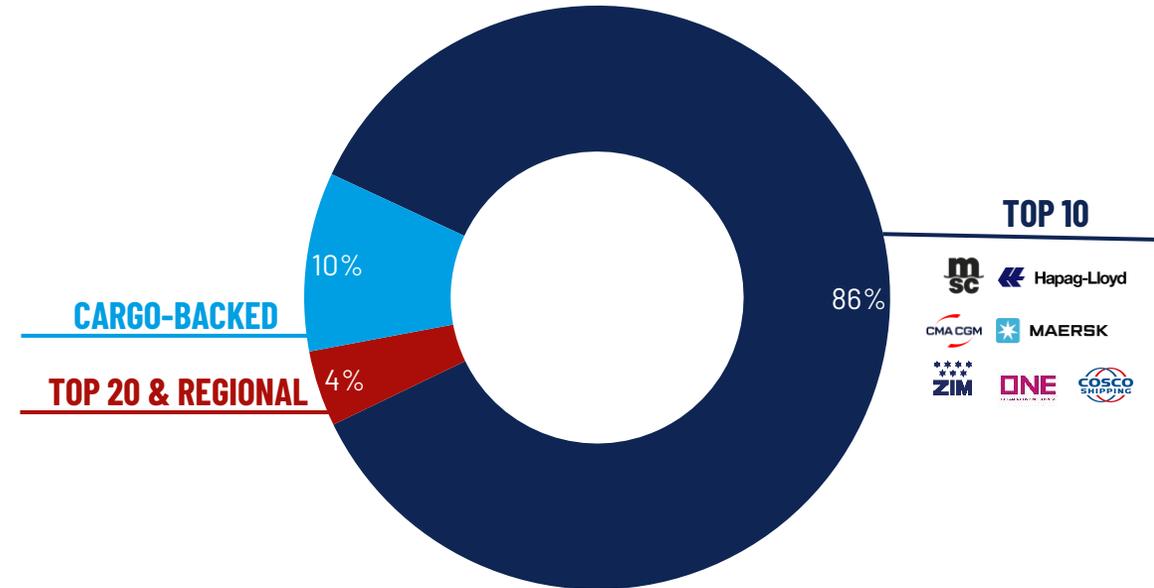
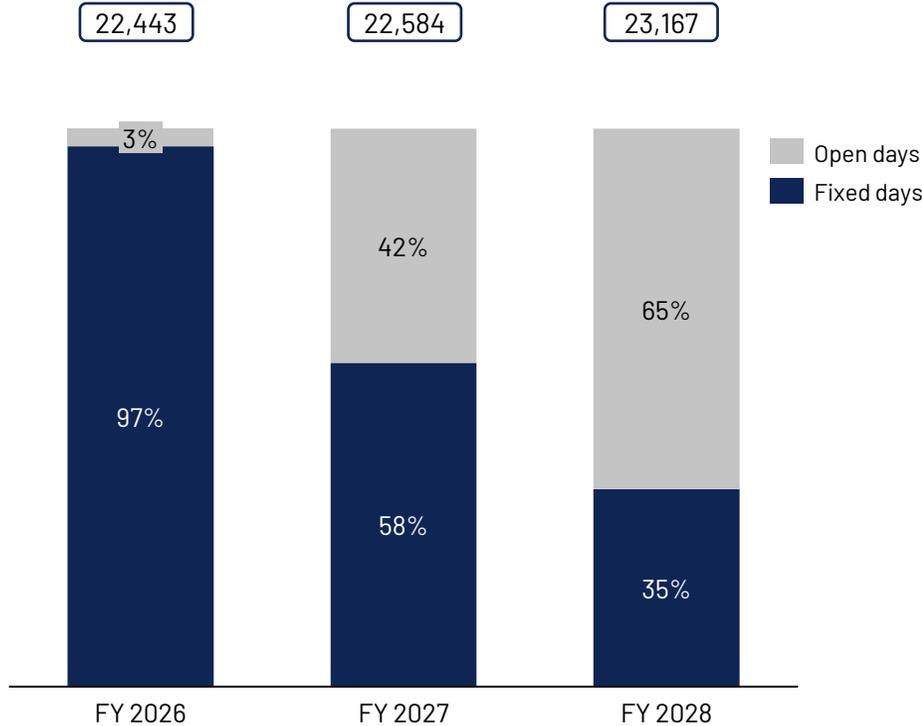
HIGH FORWARD CONTRACT COVERAGE WITH TOP LINER COUNTERPARTS

BACKLOG OVERVIEW

Forward charter backlog^{1,3,5}
/Proj. EBITDA^{2,3,5}

USD 2.0bn / USD 1.2bn

Contracted Forward TCE⁴



- » **96%** of revenue backlog with top 10 liners and cargo-backed
- » **More than 3.6 years** average remaining contract duration

1) Based on min period; floor rate applied, if charter rate is index linked. Forward Charter Backlog excluding IFRS adjustments. Forward Charter Backlog as of 23 February 2026 assuming 97.5% utilization
 2) Projected EBITDA based on Forward Charter Backlog reduced by operating costs of USD 8,510 per day and vessel (incl. voyage expenditures / OPEX / G&As / Shipman).
 3) Forward Charter Backlog / Periods / TCE's / Costs in good faith, but indicative only and subject to changes.
 4) Contracted Forward TCE based on Forward Charter Backlog divided by Fixed Days
 5) Includes 17 NBs under construction as fixed vessels and one vessel sold subject to successful handover (in Q2 2026)

2026 AND BEYOND - WHAT YOU CAN EXPECT

1

**Balanced,
charter-aligned
fleet renewal**

2

**Selective
portfolio
optimization**

3

**Deepened
strategic
customer
partnerships**

4

**Opportunistic
deployment of
capital in
volatile markets**

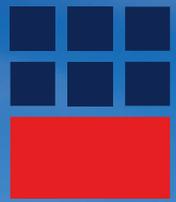
5

**Reliable capital
stewardship
and sustained
distributions**

FINAL REMARKS

- » **Enhanced charter coverage and strong backlog**
with USD 2.0bn secured, ensuring contract coverage for 2026 of 97%, 58% for 2027 and 35% for 2028
- » **Proactive fleet strategy**
divesting older vessels and renewing the fleet, reinforcing strategic positioning and long-term competitiveness
- » **Shareholder value creation**
combining recurring distributions with attractive growth opportunities, creating long-term value
- » **FY 2026 Financial Guidance**
revenues of USD 450m–460m and EBITDA of USD 240m–260m
- » **Navigating an uncertain market outlook**
MPCC focuses on what we can control – leveraging on market opportunities, fleet transition with a robust balance sheet





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