SKF – Consensus estimates Q2 2026

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 16 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	**Q2 2026E**
Net sales	23,007
Organic growth (%)	1.07
Adjusted operating profit	3,106
Adjusted operating margin (%)	13.50
Items affecting comparability	- 829
EBIT	2,277
Profit before tax	2,000
Profit attributable to owners of the parent	1,361
Earnings per share (SEK)	2.99
Bearing Solutions	
Net sales	12,648
Adjusted operating profit	2,507
Adjusted operating margin (%)	19.82
Specialized Industrial Solutions	
Net sales	4,586
Adjusted operating profit	577
Adjusted operating margin (%)	12.57
Automotive	
Net sales	6,029
Adjusted operating profit	274
Adjusted operating margin (%)	4.55

More consensus estimates can be found on SKF’s webpage: https://www.skf.com/group/investors/the-share/analysts-and-estimates

SKF’s Q2 report will be released on Friday 17 July at 7:30 CEST.