

Haypp Group completes tender offer for warrants

The Board of Directors of Haypp Group AB (publ) ("Haypp Group" or the "Company") has, in accordance with the resolution of the Annual General Meeting, resolved to carry out a tender offer for warrants issued within the framework of the Company's incentive program. A total of 80,000 warrants will be repurchased through the offering. Payment for repurchased warrants will be made through the issuance of 52 361 new shares in Haypp Group. The newly issued shares represent a total of 0.17 % of the total number of shares in the Company.

On 15 May 2025, the Annual General Meeting of Haypp Group resolved on a tender offer for warrants issued within the framework of the Company's incentive program. The Board of Directors of the Company has now resolved to carry out the tender offer, whereby 80,000 warrants of series 2023/2026 will be repurchased by the Company.

The Company acquires the warrants at their respective market value, independently calculated based on customary valuation principles, based on the closing price of the Haypp Group share on 13 June 2025. The total consideration for the warrants that are repurchased amounts to SEK 6 147 200.

In accordance with the resolution of the Annual General Meeting, the net consideration for the repurchased warrants will be offset against new shares in the Company, whereby 52 361 new shares will be issued at a subscription price of SEK 117.40 per share, corresponding to the closing price of the Haypp Group share on 13 June 2025. Following the new share issue, the number of shares and votes in the Company will amount to 30 623 249, and the share capital to SEK 2 006 082.395468.

The reason for the tender offer and the deviation from the shareholders' preferential rights is that the dilution of the share capital and voting rights for existing shareholders in the Company will be lower than if the warrants are exercised in accordance with the terms and conditions of the warrants.

The warrants that are not repurchased by the Company can be exercised for subscription of shares in the Company in accordance with current terms and conditions.

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Attachments

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