PAMICA

Press Release
13 November 2026 16:45:00 CET

Pamica Group AB (publ) intends exercising its call option to redeem its outstanding senior secured bonds

Pamica Group AB (publ) ("Pamica Group" or the "Company") announces today that the Company intends exercising its call option to a voluntary total early redemption of its issued senior secured bonds with ISIN SE0023440961, issued on 5 December 2024 and 14 November 2025, with an outstanding nominal amount of SEK 1,450,000,000 (the "Bonds").

On 5 December 2024, the Company established its senior secured bonds framework up to a maximum amount of SEK 2,000,000,000 through the terms and conditions dated 5 December 2024 (ISIN: SE0023440961) (the "**Terms and Conditions**"). On the same date, the Company issued senior secured bonds in the amount of SEK 1,200,000,000. On 14 November 2025, the Company Issued additional senior secured bonds in the amount of SEK 250,000,000. The Bonds are listed on Nasdaq Stockholm's list for corporate bonds.

The Company intends exercising its right to voluntarily redeem all of the Bonds early (the "**Early Redemption**"). The Early Redemption is intended to occur at a price corresponding to the applicable Call Option Price (as defined in the Terms and Conditions), which equals 101.65 per cent. of the nominal amount of the Bonds, together with accrued but unpaid interest up until the date of Early Redemption, in accordance with the Terms and Conditions. The Early Redemption is intended to be financed through a new bank financing, whereby the funds provided under the new bank financing are intended to be used to refinance the Bonds. In the event of the Early Redemption, the Company intends to send a call option notice to all bondholders, in accordance with the Terms and Conditions, and to de-list the Bonds from Nasdaq Stockholm's list for corporate bonds.

Provided that the Company secures new bank financing, the Early Redemption is expected to take place during week 50 of 2026. In such a case, the record date, redemption date, and final time plan will be specified in the notice of Early Redemption, in accordance with the Terms and Conditions.

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About Pamica Group
Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. The group, with headquarters in Halmstad, Sweden, includes 16 business groups.

This information is information that Pamica Group is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-11-13 16:45 CET.

Attachments

Pamica Group AB (publ) intends exercising its call option to redeem its outstanding senior secured bonds