



Press Release
27 June 2023 13:15:00 CEST

KRUK S.A. publishes bond prospectus and applies for admission to trading of its EUR 150m bonds on Nasdaq Stockholm

On 10 May 2023, KRUK S.A. (the "Company") issued senior unsecured callable floating rate bonds 2023/2028 with ISIN NO0012903444 with an aggregate nominal value set at EUR 150m under a total framework of EUR 350m governed by Swedish law (the "Bonds").

In accordance with the terms and conditions of the Bonds, the Company has applied for admission to trading of the Bonds on the corporate bond list at Nasdaq Stockholm and the first day of trading on Nasdaq Stockholm is expected to occur on or about 29 June 2023. For the purpose of the admission to trading, the Company has prepared a listing prospectus which today has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available at the Company's website www.en.kruk.eu and the Swedish Financial Supervisory Authority's website www.fi.se.

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About Us

KRUK Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. KRUK is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

Attachments

[KRUK S.A. publishes bond prospectus and applies for admission to trading of its EUR 150m bonds on Nasdaq Stockholm](#)