Eimskipafélag Íslands hf. – Sale of a New Bond Series

Eimskipafélag Íslands hf. has completed an auction for a new bond series, EIM 261130. Bids amounting to ISK 2,500 million were accepted at a yield of 8.50%. The bonds will be sold at par. A total of 17 bids amounting to ISK 2,700 million were received, with yields ranging from 8.20% to 8.75%. The bonds will be sold at par.

The bonds are non-indexed with a four-year maturity and quarterly interest payments, with the first interest payment on 26 February 2027. The principal will be repaid in full on the maturity date, 26 November 2030. The bonds are issued in denominations of ISK 20,000,000.

Payment and settlement are scheduled for Thursday, 26 November 2026. An application will be made for admission of the bond series to trading on the Nasdaq Iceland Main Market. Under the terms of the issue, the bonds shall be admitted to trading within six months of the issue date, i.e. no later than 26 May 2027.

Landsbankinn Corporate Finance and Capital Markets managed the auction and will arrange the admission of the bond series to trading on the Nasdaq Iceland Main Market.

In connection with the proposed admission of the bond series to trading, a prospectus will be published on the Company's investor website, https://www.eimskip.com/investors, following approval by the Financial Supervisory Authority of the Central Bank of Iceland and before trading in the bonds commences.

For further information, please contact:
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This is Eimskip
Since 1914 Eimskip has been a trusted partner in global logistics with a network spanning 20 countries, 56 offices and 1,700 employees. To ensure reliable door-to-door solutions for our customers, our services include container and reefer vessel operations in the North-Atlantic, terminal operations, trucking systems, warehouses, cold storages and a global forwarding network.