

Prostatype Genomics AB carries out directed issue of units to underwriters in recently completed rights issue

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The Board of Directors of Prostatype Genomics AB ("Prostatype Genomics" or the "Company") has today resolved on the implementation of a directed issue of units, based on the authorization from the Annual General Meeting on 15 May 2025, in accordance with the underwriting agreements entered into between the underwriters and the Company in connection with the rights issue carried out in May/June 2025.

All underwriters entitled to compensation in the rights issue of units whose subscription period ended on June 4, 2025 have announced that they wish to be compensated in the form of units (shares and warrants of series TO 5). In view of this, the Board of Directors has, based on the authorization from the Annual General Meeting on May 15, 2025, decided on a directed issue of 706,050 units, corresponding to 2,824,200 shares and 2,118,150 warrants of series TO 5 in the Company. The purpose of the directed issue and the reason for the deviation from the shareholders' preferential rights is thus to fulfill the Company's obligations to the guarantors in accordance with the agreements entered into on underwriting commitments.

The subscription price is SEK 4.00 per unit (corresponding to SEK 1.00 per share, TO 5 is issued free of charge), which corresponds to the subscription price at which units in the recently completed rights issue were issued.

Following the registration of the rights issue by the Swedish Companies Registration Office and the described directed issue to the guarantors, the total number of shares in the Company will amount to 37,000,265 and the share capital to SEK 3,700,026.50. In addition, there will be a total of 22,623,789 outstanding warrants of series TO 5.

Advisors

Navia Corporate Finance AB and Gemstone Capital ApS are financial advisors in connection with the transaction. Advokatfirman Lindahl is the legal advisor. Nordic Issuing AB is the issuing agent.

For more information about the transaction, please contact:

Navia Corporate Finance AB

E-mail: info@naviacf.se

Website: www.naviacorporatefinance.com

or

Gemstone Capital ApS
E-mail: info@gemstonecapital.com
Website: www.gemstonecapital.com

For more information about the Company, please contact:

Fredrik Rickman, CEO Prostatype Genomics AB
Telephone: +46 (0)73 049 77 01
E-mail: fredrik.rickman@prostatypegenomics.com

Certified Adviser

DNB Carnegie Investment Bank AB
Telephone: +46 (0)73 856 42 65
E-mail: certifiedadviser@carnegie.se

About Prostatype Genomics

Prostatype® is a genomic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or no-treatment of prostate cancer. The test was developed by a leading research group at Karolinska Institute and is provided by Prostatype Genomics AB. The Company's Certified Adviser is DNB Carnegie.

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe or otherwise trade in shares, warrants or other securities in Prostatype Genomics. No action has been taken, and no action will be taken to permit an offer to the public in any jurisdictions other than Sweden. The invitation to interested persons to subscribe for shares in Prostatype Genomics takes place solely through the prospectus that Prostatype Genomics has published.

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Forward-looking Statements

This press release contains forward-looking statements that refer to the Company's intentions, assessments or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies and opportunities as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the inclusion of expressions such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "assumes", "should" "could" and, in each case, negations thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will occur or that they are accurate. As these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, the actual result or outcome may, for many different reasons, differ materially from what appears in the forward-looking statements.

Such risks, uncertainties, contingencies and other material factors may cause actual events to differ materially from the expectations expressed or implied in this press release through the forward-looking statements. The Company does not warrant that the assumptions underlying the forward-looking statements in this press release are correct and any reader of the press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements expressed or implied herein are provided only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertakes to revise, update, confirm or publicly announce any revision of any forward-looking statement to reflect events occurring or circumstances occurring with respect to the contents of this press release, except as required by law or Nasdaq First North Growth Markets' regulations for issuers.