

Prostatype Genomics AB carries out directed issue of units to underwriters in recently completed rights issue

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The Board of Directors of Prostatype Genomics AB ("Prostatype Genomics" or the "Company") has today resolved on the implementation of a directed issue of units, based on the authorization from the Annual General Meeting on 15 May 2025, in accordance with the underwriting agreements entered into between the underwriters and the Company in connection with the rights issue carried out in May/June 2025.

All underwriters entitled to compensation in the rights issue of units whose subscription period ended on June 4, 2025 have announced that they wish to be compensated in the form of units (shares and warrants of series TO 5). In view of this, the Board of Directors has, based on the authorization from the Annual General Meeting on May 15, 2025, decided on a directed issue of 706,050 units, corresponding to 2,824,200 shares and 2,118,150 warrants of series TO 5 in the Company. The purpose of the directed issue and the reason for the deviation from the shareholders' preferential rights is thus to fulfill the Company's obligations to the guarantors in accordance with the agreements entered into on underwriting commitments.

The subscription price is SEK 4.00 per unit (corresponding to SEK 1.00 per share, TO 5 is issued free of charge), which corresponds to the subscription price at which units in the recently completed rights issue were issued.

Following the registration of the rights issue by the Swedish Companies Registration Office and the described directed issue to the guarantors, the total number of shares in the Company will amount to 37,000,265 and the share capital to SEK 3,700,026.50. In addition, there will be a total of 22,623,789 outstanding warrants of series TO 5.

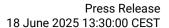
Advisors

Navia Corporate Finance AB and Gemstone Capital ApS are financial advisors in connection with the transaction. Advokatfirman Lindahl is the legal advisor. Nordic Issuing AB is the issuing agent.

For more information about the transaction, please contact:

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or

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About Prostatype Genomics

Prostatype® is a genomic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or no-treatment of prostate cancer. The test was developed by a leading research group at Karolinska Institute and is provided by Prostatype Genomics AB. The Company's Certified Adviser is DNB Carnegie.

Important information

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Forward-looking Statements

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