

Permascand Top Holding AB

Press Release June 11, 2021 18:00:00 CEST

Stabilisation notice

ABG Sundal Collier AB ("ABG"), in its capacity as Joint Global Coordinator, notifies that stabilisation measures have been undertaken in Permascand Top Holding AB:s (publ) ("Permascand" or the "Company") shares traded on Nasdaq First North Premier Growth Market.

As announced in connection with the offering to acquire newly issued and existing shares in the Company and the listing of the Company's shares on Nasdag First North Premier Growth Market (the "Offering"), ABG may, acting as Joint Global Coordinator and stabilisation manager, carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the market.

Stabilisation transactions may be undertaken on Nasdag First North Premier Growth Market in the over-the-counter market or otherwise, at any time during the period from the date of commencement of trading in the shares on Nasdag First North Premier Growth Market, 4 June 2021, and ending no later than 30 calendar days thereafter. However, the Joint Global Coordinator has no obligation to undertake any stabilisation measures and there is no assurance that stabilisation measures will be undertaken. Under no circumstances will transactions be conducted at a price higher than the one set in the Offering, i.e. SEK 34.

The Main Shareholder of the Company have granted Joint Global Coordinator an overallotment option which may be utilised in whole or in part for 30 days from the first day of trading of the Company's shares on Nasdag First North Premier Growth Market to sell up to 2,229,094 shares corresponding to up to 15 percent of the total number of shares in the Offering, at a price corresponding to the price in the Offering, i.e. SEK 34 per share, to cover any over-allotment in connection with the Offering.

ABG has, in its capacity as stabilisation manager, notified that stabilisation measures have been undertaken in accordance with article 5(4) of the Market Abuse Regulation (EU) 596/2014 and the Commission Delegated Regulation (EU) 2016/1052 on Nasdag First North Premier Growth Market, as specified below. The contact person at ABG is Erik Skog (tel: +46 8 566 27 471, e-mail: erik.skog@abgsc.se).

Stabilisation information:

Issuer:	Permascand Top Holding AB (publ)		
Securities:	Ordinary shares (ISIN: SE0015962048)		
Offering size:	14,860,627 shares		
Over-allotment option:	2,229,094 shares		
Offer price:	34 SEK		
Ticker:	PSCAND		
Stabilisation manager:	ABG Sundal Collier AB		



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Stabilisation transactions:

Date	Quantity, shares	Price (highest)	Price (lowest)	Price (volume weighted average)	Curr- ency	Trading venue
4 June 2021	121,194	34.00	34.00	34.00	SEK	Nasdaq First North Growth Market

For more information, please contact:

Peter Lundström, CEO Tel: +46 73-028 14 76

E-mail: investor@permascand.com

This information is information that Permascand Top Holding AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2021-06-11 18:00 CEST.

About Permascand Top Holding AB

Permascand is an independent technology-driven manufacturer of electrochemical solutions based on proprietary catalytic coatings for clean tech applications. With a customer-centric focus, the company has supplied electrodes, electrochemical cells and aftermarket services to a variety of sectors for the past 50 years. Permascand is headquartered in Ljungaverk, Sweden, with operations including R&D, Technology Development and Production, with offices in Gothenburg, Sweden and Vancouver, Canada. For more information visit: www.permascand. com. Certified Adviser is FNCA Sweden AB, info@fnca.se, +46 (0) 8528 00 399.

Attachments

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