

Modelon - Improving core metrics amidst soft short-term outlook

Redeye updates its forecast following Modelon's Q1 2025 report, where results came roughly in line with expectations on key lines. While macro uncertainty weighs on short-term visibility, strong momentum from Modelon Impact, improving operating loss and a solid cash position continue to support the long-term investment case, which we view as intact.

Read more and download the Research Update.

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Attachments

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