



Press Release

23 May 2023 12:05:00 GMT

Arion Bank hf.: Tender offer results

Arion Bank hf. announced today the results of a tender offer published on 15 May 2023 where holders of EUR 300,000,00 0.625% Notes due 2024 to tender their Notes for purchase. The tender offer was subject to the terms and conditions outlined in the tender offer memorandum.

The Bank received valid tenders of EUR 220,357,000 which were all accepted.

The Dealer Managers are Barclays, Deutsche Bank, UBS.

Further information on the tender offer is available in the announcement made public on the Luxembourg Stock Exchange (www.bourse.lu) where the bonds are listed.

For any further information please contact:

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Attachments

[Arion Bank hf.: Tender offer results](#)