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**Press Release**

11 February 2026 16:00:00 CET

# Vitec successfully issues senior unsecured notes of SEK 700 million

Vitec Software Group AB (publ) ("Vitec"), a leading provider of vertical software and an industrial acquirer of software companies, has successfully issued senior unsecured notes of SEK 700 million with a tenor of 4 years under its existing MTN programme. The issue is carried out to continue Vitec's long-term strategy to grow through acquisitions of well-established vertical software companies.

The notes carry a floating rate corresponding to a margin of 1.60% against three months STIBOR. The transaction received strong investor demand.

The proceeds from the notes issue will be used for future acquisitions and general corporate purposes. Vitec will apply for the notes to be admitted to trading on Nasdaq Stockholm's Corporate Bond List.

An updated base prospectus relating to Vitec's MTN programme and related documents are available on Vitec's website at <https://www.vitecsoftware.com/en/investors-press/mtn-programme/>, where the final terms relating to the notes issue will also be published shortly.

Skandinaviska Enskilda Banken AB (publ) ("SEB") is arranger of the MTN programme and acts as dealer together with Nordea Bank Abp ("Nordea"). Nordea and SEB are joint lead managers and Snellman Advokatbyrå AB is legal adviser in connection with the notes issue.

*This information was submitted for publication, through the agency of the contact persons set out below, at 16:00 CET on February 11, 2026.*

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## About Vitec Software Group

Vitec is a leading provider of Vertical Software and has its origin and headquarters in Umeå, Sweden. Our products are developed to meet specific needs within various niche markets in society. The expertise of our employees, combined with our shared corporate culture and business model, enable continuous improvement and innovation. We grow through the successes of our business units, as well as through acquisitions. Everything we do is based on a long-term perspective. Because we are to rely on – today and tomorrow. Vitec has 1,770 employees, is listed on Nasdaq Stockholm and had net sales of SEK 3,633 million in 2025. Read more at [vitecsoftware.com](http://vitecsoftware.com).

## Important information

This press release does not constitute an offer to, or an invitation to, acquire or subscribe for any securities in Vitec in any jurisdiction, neither from Vitec, Nordea, SEB or anyone else. This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the prospectus regulation) and has not been approved by any regulatory authority in any jurisdiction. The information contained in this press release is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this press release or its accuracy or completeness.

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## Attachments

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