

**THE SECOND SUPPLEMENT DOCUMENT TO RITE VENTURES' OFFER DOCUMENT, DATED 26 MARCH 2026, RELATING TO THE MANDATORY PUBLIC TENDER OFFER FOR ALL ISSUED AND OUTSTANDING SHARES IN LEMONSOFT OYJ**

16 April 2026

**THE TENDER OFFER IS NOT BEING MADE DIRECTLY OR INDIRECTLY IN ANY JURISDICTION WHERE PROHIBITED BY APPLICABLE LAW AND THE TENDER OFFER DOCUMENT AND RELATED ACCEPTANCE FORMS AND THIS SUPPLEMENT DOCUMENT ARE NOT AND MAY NOT BE DISTRIBUTED, FORWARDED OR TRANSMITTED INTO OR FROM ANY JURISDICTION WHERE PROHIBITED BY APPLICABLE LAW BY ANY MEANS WHATSOEVER INCLUDING, WITHOUT LIMITATION, MAIL, FACSIMILE TRANSMISSION, E-MAIL OR TELEPHONE. IN PARTICULAR, THE TENDER OFFER IS NOT MADE IN AND THE TENDER OFFER DOCUMENT AND THIS SUPPLEMENT DOCUMENT MUST UNDER NO CIRCUMSTANCES BE DISTRIBUTED INTO AUSTRALIA, CANADA, THE HONG KONG SPECIAL ADMINISTRATIVE REGION OF THE PEOPLE'S REPUBLIC OF CHINA, JAPAN, NEW ZEALAND, SINGAPORE OR SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE PROHIBITED BY APPLICABLE LAW. ANY PURPORTED ACCEPTANCE OF THE TENDER OFFER RESULTING DIRECTLY OR INDIRECTLY FROM A VIOLATION OF THESE RESTRICTIONS WILL BE INVALID. SHAREHOLDERS IN THE UNITED STATES SHOULD ALSO REFER TO THE SECTION TITLED "INFORMATION FOR SHAREHOLDERS OF LEMONSOFT IN THE UNITED STATES" BELOW.**

Rite LS SPV AB ("**Rite LS SPV**") and the parties acting in concert with it, Rite Internet Ventures Holding AB ("**RIVH**"), Rite SPV 2025-1 AB ("**Rite SPV 2025-1**"), and Bird Cherry Holding AB ("**Bird Cherry**"), which is wholly-owned by Christoffer Häggblom (Rite LS SPV, RIVH, Rite SPV 2025-1 and Bird Cherry, together "**Rite Ventures**" or the "**Offerors**"), announced a mandatory public tender offer on 18 March 2026 for all the issued and outstanding shares (the "**Shares**" or, individually, a "**Share**") in Lemonsoft Oyj ("**Lemonsoft**" or the "**Company**") not held by the Rite Ventures, Lemonsoft or any of its subsidiaries (the "**Tender Offer**"). The offer price is EUR 4.67 in cash for each Share validly tendered in the Tender Offer ("**Offer Price**"). On 26 March 2026, the Offerors published a tender offer document concerning the Tender Offer (the "**Tender Offer Document**"). The offer period for the Tender Offer commenced on 27 March 2026, at 9:30 a.m. (Finnish time) and expire on 5 May 2026 at 4:00 p.m. (Finnish time), unless the offer period is extended in accordance with the terms and conditions of the Tender Offer.

**Supplements to the Tender Offer Document**

The Offerors supplements the Tender Offer Document with the following information included in this document (the "**Supplement Document**"), and by adding Lemonsoft's company release of 14 April 2026 concerning the decisions of the Annual General Meeting, as Annex D to the Tender Offer Document. This Supplement Document constitutes a part of the Tender Offer Document, and it should be read together with the Tender Offer Document.

***Supplements relating to the adjustment of the Offer Price based on the dividend decided by Lemonsoft's Annual General Meeting on 14 April 2026***

As stated in the Tender Offer Document, should the Company increase the number of Shares that are issued and outstanding on the date hereof as a result of a new share issue, reclassification, stock split or any other similar transaction, or should the Company distribute a dividend or otherwise distribute funds or any other assets to its shareholders, or if a record date with respect to any of the foregoing occurs prior to any of the settlements of the completion trades (whether after the expiry of the Offer Period or during or after any subsequent offer period), Rite Ventures reserves the right to adjust the Offer Price payable by Rite Ventures on a euro-for-euro basis.

Lemonsoft's Annual General Meeting has on 14 April 2026 resolved that, based on the confirmed balance sheet for the accounting period ended on 31 December 2025, a dividend of EUR 0.14 per share will be paid from the distributable funds of the Company. The record date for the dividend payment is on 16 April 2026, and the payment date is on 28 April 2026. The Offerors have decided to adjust the Offer Price as a result of the dividend distribution on a euro-for-euro basis. Following the adjustment of the Offer Price, as of the date of this Supplement Document, the Offer Price is EUR 4.53 for each Share validly tendered in the Tender Offer.

Consequently, the Offerors amend the following sections of the Tender Offer Document as follows:

As of the date of the Supplement Document, all references to the Offer Price of EUR 4.67 shall be read and be construed as references to the Offer Price of EUR 4.53, subject to any further adjustments.

The sixth paragraph of the page 4 shall be amended by adding the following passages that are underlined and set in bold:

“Should the Company increase the number of Shares that are issued and outstanding on the date hereof as a result of a new share issue, reclassification, stock split or any other similar transaction, or should the Company distribute a dividend or otherwise distribute funds or any other assets to its shareholders, or if a record date with respect to any of the foregoing occurs prior to any of the settlements of the completion trades (whether after the expiry of the Offer Period or during or after any subsequent offer period), Rite Ventures reserves the right to adjust the Offer Price payable by Rite Ventures on a euro-for-euro basis. **The Annual General Meeting of Lemonsoft resolved on 14 April 2026 that a dividend of EUR 0.14 per share be paid to shareholders who are recorded in the shareholder register maintained by Euroclear Finland Oy on the record date of dividend payment, 16 April 2026. As the record date of the dividend payment occurs prior to the settlement of the completion trades with regards to the Shares validly tendered during the Offer Period, the Offer Price will be adjusted on a euro-for-euro basis as set out above. Due to the adjustment of the Offer Price for the dividend payment the Offer Price is EUR 4.53 for each Share validly tendered during the Offer Period, subject to any further adjustments under the terms of the Tender Offer.**”

The third paragraph of page 6 shall be amended by adding the following passages that are underlined and set in bold:

“The Offer Price has been determined based on 18,262,768 issued Shares. Should the Company increase the number of Shares that are issued and outstanding on the date hereof as a result of a new share issue, reclassification, stock split or any other similar transaction, or should the Company distribute a dividend or otherwise distribute funds or any other assets to its shareholders, or if a record date with respect to any of the foregoing occurs prior to any of the settlements of the completion trades (whether after the expiry of the Offer Period or during or after any subsequent offer period), the Offerors reserve the right to adjust the Offer Price payable by Rite Ventures on a euro-for-euro basis. **The Annual General Meeting of Lemonsoft resolved on 14 April 2026 that a dividend of EUR 0.14 per share be paid to shareholders who are recorded in the shareholder register maintained by Euroclear Finland Oy on the record date of dividend payment, 16 April 2026. As the record date of the dividend payment occurs prior to the settlement of the completion trades with regards to the Shares validly tendered during the Offer Period, the Offer Price will be adjusted on a euro-for-euro basis as set out above. Due to the adjustment of the Offer Price for the dividend payment the Offer Price is EUR 4.53 for each Share validly tendered during the Offer Period, subject to any further adjustments under the terms of the Tender Offer.**”

#### **Tender Offer terms and conditions are not otherwise affected**

Except for the adjustment of the Offer Price, the terms and conditions of the Tender Offer are unaffected by the publication of the Supplement Document.

#### **Availability of Documents**

The Tender Offer Document and the Supplement Document are available in Finnish at [riteventures.com/lemonsoft-ostotarjous](http://riteventures.com/lemonsoft-ostotarjous) and [danskebank.fi/lemonsoft](http://danskebank.fi/lemonsoft), and their English language translations at [riteventures.com/lemonsoft-tender-offer](http://riteventures.com/lemonsoft-tender-offer) and [danskebank.fi/lemonsoft-en](http://danskebank.fi/lemonsoft-en). The Supplement Document is available as of 16 April 2026.

The Finnish Financial Supervisory Authority (the “FIN-FSA”) has approved the Finnish language version of this Supplement Document, but the FIN-FSA assumes no responsibility for the accuracy of the information presented therein. The decision number of the approval of the FIN-FSA is FIVA/2026/763. This is an English language translation of the Finnish language Supplement Document. In the event of any discrepancy between the Finnish and English language versions of this Supplement Document, the Finnish language version will prevail.

**The Tender Offer is not being made, directly or indirectly, in or into Australia, Canada, the Hong Kong Special Administrative Region of the People’s Republic of China, Japan, New Zealand, Singapore or South Africa and the Tender Offer Document or this Supplement Document and any and all materials related thereto should not be sent in or into Australia, Canada, the Hong Kong Special Administrative Region of the People’s Republic of China, Japan, New Zealand, Singapore or South Africa (including by use of, or by any means or instrumentality, for example, e-mail, post, facsimile transmission, telephone or internet, of interstate or foreign commerce, or any**

facilities of a national securities exchange), and the Tender Offer cannot be accepted directly or indirectly or by any such use, means or instrumentality, in or from within Australia, Canada, the Hong Kong Special Administrative Region of the People's Republic of China, Japan, New Zealand, Singapore or South Africa. Accordingly, copies of the Tender Offer Document or this Supplement Document and any related materials are not being, and must not be, mailed, forwarded, transmitted or otherwise distributed or sent in or into or from Australia, Canada, the Hong Kong Special Administrative Region of the People's Republic of China, Japan, New Zealand, Singapore or South Africa or, in their capacities as such, to custodians, trustees, agents or nominees holding Shares for Australian, Canadian, the Hong Kong Special Administrative Region of the People's Republic of China, Japanese, New Zealander, Singaporean or South African, and persons receiving any such documents (including custodians, nominees and trustees) must not distribute, forward, mail, transmit or send them in, into or from Australia, Canada, the Hong Kong Special Administrative Region of the People's Republic of China, Japan, New Zealand, Singapore or South Africa. Any person accepting the Tender Offer shall be deemed to represent to Rite Ventures such person's compliance with these restrictions and any purported acceptance of the Tender Offer that is a direct or indirect consequence of a breach or violation of these restrictions shall be null and void.

### **Information for Shareholders in the United States**

Shareholders of Lemonsoft in the United States are advised that the shares in Lemonsoft are not listed on a U.S. securities exchange.

The Tender Offer will be made for all of the issued and outstanding shares in Lemonsoft, which is domiciled in Finland, and is subject to Finnish disclosure and procedural requirements. The Tender Offer is made in the United States pursuant to section 14(e) of, and Regulation 14E under, the Exchange Act, subject to the exemption provided under Section 14d-1(c) under the Exchange Act for a Tier I tender offer (the "Tier I Exemption"), and otherwise in accordance with the disclosure and procedural requirements of Finnish law, including with respect to the Tender Offer timetable, settlement procedures, withdrawal, waiver of conditions and timing of payments, which are different from those in the United States. In particular, the financial information included in the Tender Offer Document or in this Supplement Document has been prepared in accordance with applicable accounting standards in Finland, which may not be comparable to the financial statements or financial information of U.S. companies. The Tender Offer is made to Lemonsoft's shareholders resident in the United States on the same terms and conditions as those made to all other shareholders of Lemonsoft to whom an offer is made. Any informational documents, including the Tender Offer Document or this Supplement Document, are being disseminated to U.S. shareholders on a basis comparable to the method that such documents are provided to Lemonsoft's other shareholders. U.S. shareholders should consider that the Offer Price for the Tender Offer is being paid in EUR and that no adjustment will be made to the Offer Price based on any changes in the exchange rate.

To the extent permissible under applicable laws or regulations, Rite Ventures and its affiliates or its brokers and its brokers' affiliates (acting as agents for Rite Ventures or its affiliates, as applicable) may from time to time after the date of the Tender Offer Document or this Supplement Document and during the pendency of the Tender Offer, and other than pursuant to the Tender Offer, directly or indirectly purchase or arrange to purchase Shares or any securities that are convertible into, exchangeable for or exercisable for Shares. These purchases may occur either in the open market at prevailing prices or in private transactions at negotiated prices. To the extent information about such purchases or purchasing arrangements is made public in Finland, such information will be disclosed by means of a press release or other means reasonably calculated to inform U.S. shareholders of Lemonsoft of such information. In addition, the financial advisers to Rite Ventures may also engage in ordinary course trading activities in securities of Lemonsoft, which may include purchases or arrangements to purchase such securities. To the extent required in Finland, any information about such purchases will be made public in Finland in the manner required by Finnish law.

**NEITHER THE SEC (UNITED STATES SECURITIES AND EXCHANGE COMMISSION) NOR ANY U.S. STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED THE TENDER OFFER OR THIS SUPPLEMENT DOCUMENT, PASSED UPON THE MERITS OR FAIRNESS OF THE TENDER OFFER, OR PASSED ANY COMMENT UPON THE ADEQUACY, ACCURACY OR COMPLETENESS OF THE DISCLOSURE IN OFFER DOCUMENT OR THIS SUPPLEMENT DOCUMENT IN RELATION TO THE TENDER OFFER. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENCE IN THE UNITED STATES.**

The receipt of cash pursuant to the Tender Offer may be a taxable transaction. Each holder of Shares is urged to consult its independent professional advisers regarding the tax and other consequences of accepting the Tender Offer.

To the extent the Tender Offer is subject to U.S. securities laws, those laws only apply to U.S. holders of Shares, and will not give rise to claims on the part of any other person. It may be difficult for Lemonsoft's shareholders to enforce their

rights and any claims they may have arising under the U.S. federal securities laws, since Rite Ventures and Lemonsoft are located in a non-U.S. jurisdiction and some or all of their respective officers and directors may be residents of non-U.S. jurisdictions. Lemonsoft's shareholders may not be able to sue Rite Ventures or Lemonsoft or their respective officers or directors in a non-U.S. court for violations of the U.S. federal securities laws. It may be difficult to compel Rite Ventures and Lemonsoft and their respective affiliates to subject themselves to a U.S. court's judgment.

### **Forward-looking Statements**

The Tender Offer Document and this Supplement Document contain statements that, to the extent they are not historical facts, constitute "forward-looking statements". Forward-looking statements include statements concerning plans, expectations, projections, objectives, targets, goals, strategies, future events, future revenues or performance, capital expenditures, financing needs, plans or intentions relating to acquisitions, competitive strengths and weaknesses, plans or goals relating to financial position, future operations and development, business strategy and the trends in the industries and the political and legal environment and other information that is not historical information. In some instances, they can be identified by the use of forward-looking terminology, including the terms "believes", "intends", "may", "will" or "should" or, in each case, their negative or variations on comparable terminology. By their very nature, forward-looking statements involve inherent risks, uncertainties and assumptions, both general and specific, and risks exist that the predictions, forecasts, projections and other forward-looking statements will not be achieved. Given these risks, uncertainties and assumptions, investors are cautioned not to place undue reliance on such forward-looking statements. Any forward-looking statements contained herein speak only as at the date of the Tender Offer Document and this Supplement Document.

**ANNEX D – LEMONSOFT'S COMPANY RELEASE OF 14 APRIL 2026**

## Lemonsoft Oyj - Decisions of general meeting

# Resolutions of Lemonsoft Oyj's Annual General Meeting

Lemonsoft Oyj | Company Release | April 14, 2026 at 17:30:00 EEST

The Annual General Meeting of Lemonsoft Oyj was held today, 14 April 2026, at Lemonsoft Oyj's office at the address Vaasanpuistikko 20 A, 65100 Vaasa.

The Annual General Meeting adopted the annual accounts for the financial period ended on 31 December 2025 and discharged the members of the Board of Directors and the CEO from liability.

### **The use of the profit shown on the balance sheet and the distribution of dividends**

The Annual General Meeting resolved that a dividend of EUR 0.14 per share will be paid from the company's distributable funds according to the confirmed balance sheet for the financial period ended on 31 December 2025, corresponding to a total dividend payout of approximately EUR 2.5 million. The dividend shall be paid to shareholders who are registered on the record date, 16 April 2026, in the company's shareholders' register maintained by Euroclear Finland Oy. The dividend will be paid on 28 April 2026.

The Annual General Meeting also resolved that the share of profits not paid out in dividends for the financial period be transferred to the company's retained earnings account.

### **Composition of the Board of Directors and remuneration to the Members of the Board and the Board's Committees**

In accordance with the proposal of the Shareholders' Nomination Committee, the Annual General Meeting resolved that the number of members of the Board of Directors shall be six. Christoffer Häggblom, Kari Joki-Hollanti, Michael Richter, Salla Miettinen-Lähde and Ilkka Hiidenheimo were re-elected as members of the Board of Directors, and Mikael da Costa was elected as a new member of the Board of Directors. The Annual General Meeting resolved to re-elect Christoffer Häggblom as Chair of the Board of Directors.

The Annual General Meeting resolved that the remuneration for the Chair of the Board of Directors is a monthly fee of EUR 3,200, for the other members of the Board a monthly fee of EUR 1,600, and that travel expenses shall be reimbursed in accordance with the company's travel policy. The Annual General Meeting also resolved that the Chair of the Audit Committee shall be paid a fee of EUR 1,100 per meeting and the members of the Audit Committee shall be paid a fee of EUR 550 per meeting.

### **Auditor**

KPMG Oy Ab, Authorized Public Accountants firm, was elected as the company's auditor. KPMG Oy Ab has informed the company that the auditor in charge will be Authorized Public Accountant Kim Järvi. The remuneration of the auditor will be paid according to a reasonable invoice submitted by the auditor.

### **Authorizing the Board of Directors to decide on the repurchase of the company's own shares**

The Annual General Meeting authorized the Board of Directors to decide on the repurchase of the company's own shares on the following terms and conditions:

- By virtue of the authorization, the Board of Directors is authorized to decide on the repurchase of a maximum of 1,800,000 of the company's own shares. The proposed maximum number of shares to be repurchased corresponds to approximately 9.9% of the company's shares. The authorization includes the right to accept the company's own shares as a pledge.
- The company's own shares can be repurchased otherwise than in proportion to the existing shareholdings of the company's shareholders (directed repurchase).
- The company's own shares can be repurchased at the Nasdaq First North Growth Market Finland marketplace or outside of the marketplace.
- Own shares can be repurchased at a price formed on First North Growth Market Finland on the date of the repurchase or at a price otherwise determined by the markets.
- The shares shall be repurchased using the company's unrestricted equity.
- The shares shall be repurchased for the purpose of financing or carrying out acquisitions or other arrangements, to implement the company's incentive schemes, to develop the

company's capital structure, or for other purposes as decided by the Board of Directors.

- The Board of Directors shall decide on the other conditions related to the repurchase of the company's own shares.
- The authorization is valid until the 2027 Annual General Meeting, but not beyond 30 June 2027. The authorization shall replace the authorization granted to the Board of Directors by the Annual General Meeting of 9 April 2025 regarding the repurchase of a maximum of 1,800,000 of the company's own shares.

### **Authorizing the Board of Directors to decide on a share issue and the issuance of options and other special rights entitling to shares**

The Annual General Meeting authorized the Board of Directors to decide on an ordinary or bonus issue of shares and the granting of special rights referred to in Chapter 10, Section 1 of the Finnish Limited Liability Companies Act in one or more instalments on the following terms and conditions:

- The number of shares to be issued under the authorization may not exceed 1,800,000 shares in total, corresponding to approximately 9.9% of all shares in the company.
- The authorization applies to both the issuance of new shares and the transfer of treasury shares held by the company.
- The authorization may be used to fund or complete acquisitions or other business transactions, to implement the company's share-based incentive schemes, to develop the company's capital structure, or for other purposes decided by the Board of Directors.
- The authorization entitles the Board of Directors to decide on all terms and conditions of the share issue and the granting of special rights entitling to shares, including the right to deviate from the shareholders' pre-emptive subscription right.
- The authorization is valid until the next Annual General Meeting, but not beyond 30 June 2027, and it replaces the previous authorizations concerning directed share issues and the issuance of special rights entitling to shares.

LEMONSOFT OYJ  
BOARD OF DIRECTORS

### **Further information**

Alpo Luostarinen

CEO

[alpo.luostarinen@lemonsoft.fi](mailto:alpo.luostarinen@lemonsoft.fi)

+358 50 911 3507

Mari Erkkilä

CFO

[mari.erkkila@lemonsoft.fi](mailto:mari.erkkila@lemonsoft.fi)

+358 40 768 1415

Certified Adviser:

Aktia Alexander Corporate Finance Oy, +358 50 520 4098

## About Us

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Lemonsoft is a Finnish software company that designs, develops and sells ERP software solutions to streamline its customers' processes across different business lines and administration. The extensive offering of software solutions and related services enables the Company to provide its customers with holistic service. The Company's standardised and scalable software solutions are delivered mainly from the cloud and are based on the SaaS model in which customers pay a monthly service fee for the use of the software. The Company operates in the ERP software market in Finland primarily as a service provider for SMEs. The Company's customer base consists of customers from especially industrial manufacturing, wholesale and retail, professional services automation, construction and accounting.

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