



Press Release
01 December 2023 08:01:00 GMT

Íslandsbanki hf.: Íslandsbanki announces updated pricing of tender offer regarding outstanding SEK and NOK notes

Reference is made to an announcement made by Íslandsbanki hf. 30 November 2023 regarding an invitation to holders of certain of the Issuer's outstanding SEK and NOK senior notes maturing in 2024 and outlined below (the "Notes") to tender any and all of the Notes for purchase by the Issuer for cash (the "Tender Offer").

Description of the Notes / ISIN:

SEK 250,000,000 FRN due March 2024 / XS2325364110
SEK 200,000,000 FRN due July 2024 / XS2361673218
SEK 800,000,000 FRN due November 2024 / XS2557201394
NOK 400,000,000 FIXED due January 2024 / NO0010842396
NOK 150,000,000 FRN due March 2024 / NO0010964836
NOK 475,000,000 FRN due July 2024 / NO0011042269

Íslandsbanki has now updated the pricing of certain notes in the Tender Offer. All other terms of the Tender Offer are unchanged. The Tender Offer is made on the terms and conditions contained in the attached Tender Information Document, dated 1 December 2023.

The Tender Offer expires at 12:00 CET on 4 December 2023, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer ("Expiration Date"). Pricing of the Tender Offer is expected to occur at or around 13:00 CET on 4 December 2023.

The Issuer has appointed Skandinaviska Enskilda Banken AB (publ) ("SEB") to act as dealer manager (the "Dealer Manager") in connection with the Tender Offer.

To participate in the Tender Offer please contact the Dealer Manager: Skandinaviska Enskilda Banken AB (publ); Telephone: +44 7818 426 149; Email: liabilitymanagementdcm@seb.se.

For further information please contact:

Investor Relations - Bjarney Anna Bjarnadóttir, ir@islandsbanki.is
Public Relations - Edda Hermannsdóttir, pr@islandsbanki.is

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Jón Guðni Ómarsson, CEO of Íslandsbanki hf.



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Attachments

[Íslandsbanki hf.: Íslandsbanki announces updated pricing of tender offer regarding outstanding SEK and NOK notes](#)

[Íslandsbanki Tender Information Document 1 Dec 23](#)