

Qben Infra AB limits the announced share exchange offer directed to ININ Group shareholders

On 24 January 2025, Qben Infra AB (“Qben Infra”, the “Company”) announced its intention to acquire the remaining shares in ININ Group AS (“ININ Group”) through a voluntary share exchange offer directed to all shareholders of ININ Group. Qben Infra has today decided to limit the offer to a group of already contacted shareholders of ININ Group. The share exchange ratio will, however, be the same as in Qben Infra’s previous share exchange offers to ININ Group shareholders.

The Board of Directors of Qben Infra has decided, after careful consideration, in particular with regard to the transaction costs and resources required to implement the offer as previously intended, including the preparation of a prospectus, to limit the offer to a group of ININ Group shareholders who have already been contacted by the Company. This direct approach allows Qben Infra to increase its shareholding in ININ Group in a more cost-effective manner. Once completed, the directed share exchange transaction will be announced by way of a separate press release.

For further information, please contact:

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About Qben Infra

Qben Infra invests in and develops companies within infrastructure services in the Nordics. The company operates in niche markets driven by strong growth trends, substantial government investments, and opportunities for consolidation and strong expansion – such as rail and power grids. The strategy includes driving organic growth, reinforced by selective M&A and synergy realization. For more information, visit qben.se.