INTERIM REPORT · Q1 2026/2027

First quarter

2026/2027

1 May 2026 – 31 July 2026

FINANCIAL CALENDAR

Upcoming reports

Q1 Quarterly Report (May–July)	14 September 2026
Annual Report 2025/26	20 September 2026
Annual General Meeting	15 October 2026
Q2 Quarterly Report (August–October)	15 December 2026
Q3 Quarterly Report (November–January)	16 March 2027
Year-End Report 2026/27 (February–April)	30 June 2027

THE SHARE AT A GLANCE

Information

TICKER
BTCX

ISIN CODE
SE0015837752

FIRST DAY OF TRADING
5 May 2021

MARKETPLACE
NGM Growth Market

Q1 · 1 MAY 2026 – 31 JULY 2026

The quarter in brief

Compared with the corresponding period of the previous year.

Net sales	Operating profit	Net result	Earnings per share
19,9 MSEK	**−2,8 MSEK**	**−2,9 MSEK**	**−0,01 SEK**
(23,3 MSEK)	(−1,7 MSEK)	(−1,9 MSEK)	(−0,01 SEK)

Financial summary

KSEK	Q1 2026/2027	Q1 2025/2026	Full year 2025/2026
Revenues (KSEK)	19 873	23 255	97 061
Gross profit (KSEK)	803	3 149	10 515
Gross margin (%)	4,0%	13,5%	10,8%
EBITDA (KSEK)	−2 017	−937	−5 870
EBITDA margin (%)	−10,1%	−4,0%	−6,0%
Operating profit (–loss) (KSEK)	−2 842	−1 736	−21 147
Net profit (–loss) (KSEK)	−2 880	−1 874	−21 811
Cash and crypto currency holdings (KSEK)	8 601	12 295	10 916
Earnings per share before dilution (SEK)	−0,01	−0,01	−0,06
Earnings per share after dilution (SEK)	−0,01	−0,01	−0,06
Transaction volume	19 873	29 448	446 951

Amounts in KSEK unless otherwise stated. Comparative figures for the corresponding period of the previous financial year in brackets.

Overview of financial results

- Net sales amounted to 19.9 MSEK (23.3).
- Gross profit amounted to 0.8 MSEK (3.1), corresponding to a gross margin of 4.0 percent (13.5). The gross profit was negatively affected by change in value of Bitcoin inventory.
- EBITDA amounted to −2.0 MSEK (−0.9).
- Operating profit amounted to −2.8 MSEK (−1.7).
- Net result amounted to −2.9 MSEK (−1.9).
- Earnings per share before and after dilution amounted to −0.01 SEK (−0.01).
- Cash and crypto currency holdings at the end of the period amounted to 8.6 MSEK (12.3).
- Transaction volume amounted to 19.9 MSEK (29.4). The Group had no OTC transactions during the period.

Significant events

Significant events during the period

- On May 11, XXI Capital AB assumed an existing loan of 5.5 MSEK from Blockchain AB to Goobit Group AB. The refinanced loan carries 0 percent interest and runs for five (5) years, with the right to early repayment at any time. At maturity, Goobit may repay 50 percent in cash and 50 percent in shares at market value, and XXI Capital AB may use the claim as set-off in a future share issue.
- On July 2, the Swedish Financial Supervisory Authority (Finansinspektionen) rejected Goobit AB's application for authorisation as a crypto-asset service provider under MiCA. The Company requested reconsideration and filed an appeal on July 23, holding that the authority had not carried out a sufficiently individual and proportionate assessment and that the Company had not been given adequate time to respond to material questions. Finansinspektionen declined to reconsider the decision on July 28, and the matter therefore proceeds to the Administrative Court in Stockholm. In connection with the process, Goobit AB strengthened its independent control functions with full-time Chief Compliance Officer, Money Laundering Reporting Officer and Risk Manager roles.

Significant events after the quarter

- In August, the remaining parts of the exchange business were changed from trading Bitcoin against the Company's own inventory to executing customer orders. As the Company no longer takes a position in the underlying asset, revenue from these transactions is recognised on a net basis from the second quarter of 2026/2027. This follows from the change in how the business is conducted; the accounting principles are unchanged and comparative figures are not restated. Both reported revenues and exchange costs decrease, while gross profit, the remaining parts of the income statement and the balance sheet are unaffected. Applied to the first quarter, revenues of 19.9 MSEK and exchange costs of −19.1 MSEK would have been reported as approximately 2.2 MSEK with exchange costs of 1.4 MSEK, and unaffected gross result. Reported revenues and gross margin for the second quarter will therefore not be comparable with the first quarter, and transaction volume will continue to be presented alongside revenues.
- On August 14, it was announced that Gustav Buder succeeds Christian Ander as Chief Executive Officer with effect from August 15, 2026. Christian Ander continues in a more strategic role within the Company's board of directors.
- On August 31, the Extraordinary General Meeting elected Joakim Dahl as a new member of the Board for the period until the close of the next Annual General Meeting. Carl-Viggo Östlund left the Board with immediate effect.
- On September 2, the Company sold 3 BTC from its Bitcoin treasury for 2,216,674 SEK to fund ongoing operations. Following the sale, the holding amounted to 8.34 BTC.

First quarter 2026/2027

Dear Shareholders,

I took office as CEO of Goobit two weeks after the end of the quarter. During my first period in the role I have, together with the organisation, gone through the business to understand what we should build on and what we need to change. It has strengthened my conviction about the Company's opportunities, and it has also made the challenges we need to address clearer.

The quarter was weaker than the corresponding period last year. The Group carried out no OTC business during the period, and a write-down of the Bitcoin inventory weighed on the result. At the same time, the number of transactions increased compared with the corresponding period last year. There is therefore activity to build on, but we need to improve profitability and reduce our vulnerability when larger trades do not materialise.

My focus is to strengthen the business together with the team and to develop an offering that makes more customers choose Goobit and stay with us over time. We have already begun to change how we work.

A changed business model and accounting treatment

Since August we execute customers' orders instead of trading against the Company's own Bitcoin inventory. This reduces the Company's exposure to price movements in connection with customer transactions and simplifies the business.

The change also affects the accounting. From the second quarter, revenue from these transactions is recognised on a net basis. This means that reported revenue will be lower without customer trading activity necessarily having declined. Revenue will therefore not be directly comparable with earlier periods, and transaction volume becomes a more important measure for following the development of the business.

The new model is a concrete step towards a less exposed business. To improve profitability we also need to develop the offering and strengthen customer relationships.

The MiCA process continues

On July 2, the Swedish Financial Supervisory Authority rejected Goobit AB's application for authorisation under MiCA. The Company does not share the authority's assessment in several central respects and requested reconsideration and appealed the decision on July 23. The matter is now before the Administrative Court in Stockholm. Goobit AB continues to operate while the appeal is being examined.

The process means continued uncertainty. The timing of a decision and its outcome lie outside the Company's control. We continue to work on the matter while focusing on developing the business.

Financial position

The capital base needs to be strengthened, and the Board continues to work on the Company's financing. After the end of the period the Bitcoin price rose, and the Company sold part of its holding to fund ongoing operations.

The financial position calls for clear priorities. We need to manage the ongoing needs of the business while creating the conditions for long-term profitability. The change to the exchange model is part of that work.

A clearer offering to more customers

Goobit's future cannot rest solely on competing for individual Bitcoin transactions. In that market, margins are under pressure while requirements rise and large players have considerable resources.

Our starting point is fifteen years of experience, established customer relationships and knowledge of Bitcoin and the crypto market. The task is to turn these assets into an offering that gives customers reason to choose Goobit and to keep using it over time.

The market supports that ambition. According to the Nordic Crypto Adoption Survey 2026, 11.1 percent of people in the Nordics own crypto-assets, compared with 9.6 percent the year before. In Sweden the corresponding share is 13.4 percent.

As more people begin to use crypto-assets, services need to be understandable and accessible also to those without prior knowledge. Clear information, simple services and trust in the counterparty become central parts of the offering.

That is the development we are building for. We want to make it easier for more people to own Bitcoin, and to create customer relationships that reach beyond a single purchase or sale.

I took this role because I see a clear opportunity for Goobit to take that position. We have the experience to build on, and work ahead of us that will require focus and persistence. What matters now is turning the direction into concrete improvements for customers and a stronger business for our shareholders.

> *Thank you for your continued commitment to Goobit.*

Stockholm, September 2026

Gustav Buder
Chief Executive Officer, Goobit Group AB (publ)

Source for the market figures: Nordic Crypto Adoption Survey 2026, K33 Research together with the Nordic Blockchain Association and Firi, March 2026.

Financial overview

The Group's results, financial position and liquidity for the first quarter.

The Group's net sales

Net sales for the period amounted to 19.9 MSEK (23.3) and transaction volume to 19.9 MSEK (29.4). The Group carried out no OTC transactions during the period. Net revenue accounting is applied to OTC orders only, and net sales and transaction volume are therefore equal for the quarter, whereas the comparative period included OTC volume reported on a net basis. The number of transactions increased compared with the corresponding period last year. The absence of OTC business, together with fewer large standard transactions, is the main reason for the lower net sales.

The Group's operating profit

Gross profit amounted to 0.8 MSEK (3.1), corresponding to a gross margin of 4.0 percent (13.5). Gross profit was affected by the absence of OTC transactions during the period and by a write-down of the Company's Bitcoin inventory of 1.2 MSEK. The Bitcoin previously held under the Company's treasury strategy was reclassified from intangible fixed assets to inventory as of April 30, 2026, and is measured at the lower of cost and net realisable value at each balance sheet date. EBITDA for the period amounted to −2.0 MSEK (−0.9) and operating profit to −2.8 MSEK (−1.7).

Financial position and liquidity

The Group's balance sheet total as of July 31, 2026, amounted to 15.1 MSEK (26.6). The Group's equity at the end of the period amounted to 1.4 MSEK (9.8), including the shareholders' contribution, and the equity/assets ratio stood at 9 percent (37). Cash and crypto currency holdings at the end of the period amounted to 8.6 MSEK (12.3). After the end of the period, the Bitcoin price increased substantially, and the Company sold 3 BTC, converting part of the holding into cash. As of September 10, 2026, cash and crypto currency holdings amounted to 10.2 MSEK.

Personnel

During the period, the Group had an average of 10 (10) employees. In addition, the Company engages a number of contracted consultants, primarily developers, working on ongoing projects for the Company.

The Parent Company

The Parent Company's (Goobit Group AB) operating profit for the first quarter amounted to −1.0 MSEK (−1.0). The result after financial items amounted to −1.0 MSEK (−1.0).

The Parent Company's equity at the end of the period amounted to 8.3 MSEK (19.3), including the shareholders' contribution, and the equity/assets ratio stood at 26 percent (43). In other respects, the comments on the Group's development in this report also apply to the Parent Company.

The share and the Company

The stock

The Company's shares are traded on NGM Growth market under the ticker symbol BTCX and with ISIN code SE0015837752. The first day of trading was May 5, 2021, on Nasdaq First North Growth Market. Since December 14, 2023, the share has been traded on NGM. All shares carry equal voting rights and equal entitlement to the Company's profits and capital.

Warrants

As of the date of the financial statement, the Company has the following outstanding warrants.

Program	2024/2028
Share increase	14 092 128
Equity capital increase	6 806 497,82
Exercise period	2027-11-01 – 2028-02-29
Dilution	3,67%

Significant risks and uncertainties

An investment in Goobit Group entails risks. Several factors affect, or may affect, the Company's operations directly or indirectly. For a more detailed description of significant risks and uncertainties, please refer to Goobit Group AB's Company Description, which is available on the Company's website and was published in connection with the listing.

Annual General Meeting

According to the Companies Act, the general meeting of shareholders is the highest decision-making body of the Company. At the general meeting, shareholders exercise their voting rights. The Annual General Meeting must be held within six months from the end of each financial year.

Ownership structure

The Company's largest shareholders according to the share register and nominee list.

Shareholder	Number of shares	%	Last updated
BLOCKCHAIN AB	134 219 667	36,3%	2026-06-30
NORDNET PENSIONSFÖRSÄKRING AB	35 276 567	9,5%	2026-06-30
AVANZA PENSION	28 221 092	7,6%	2026-06-30
LINDBERG, JACOB VILHELM	8 227 511	2,2%	2026-06-30
GBI HOLDING AB	7 305 938	2,0%	2026-06-30
INVESTERUM STRATEGIC VALUE	4 283 840	1,2%	2026-06-30
MICHAEL VÖLTER	3 900 810	1,1%	2026-06-30
STRANDBERG, JOAKIM	3 973 855	1,1%	2026-06-30
BROMEE, HENRIK	3 146 501	0,9%	2026-06-30
KOC, KAROLIN	2 500 000	0,7%	2026-06-30
Total top-10	**231 055 781**	**62,5%**	
Others	138 601 769	37,5%	
Total number of shares	**369 657 550**	**100,0%**	2026-06-30

Shareholdings according to the share register and nominee list.

OTHER INFORMATION

Accounting principles and signatures

Accounting principles

The Company applies the Annual Accounts Act and BFNAR 2012:1 Annual Financial Statements and Consolidated Financial Statements (K3) when preparing financial reports.

Audit

This financial statement communication has not been reviewed by the Company’s auditors.

Contact

Gustav Buder, CEO, Goobit Group AB (publ), ir@goobit.se

Signature

The Board of directors
September 2026
Stockholm

The information in this interim report is the type of information that Goobit Group AB (publ) is required to disclose under the EU Market Abuse Regulation. The information is disclosed for publication on September 14, 2026, at 08:30 (CEST) through the CEO’s office.

PART 2

Financial statements

Income statements, balance sheets, cash flow and changes in equity for the Group and the Parent Company. All amounts in KSEK unless otherwise stated.

Income statement, Group

KSEK	Q1 2026/2027	Q1 2025/2026	Full year 2025/2026
Revenues			
Revenues	19 873	23 255	97 061
Change in value of Bitcoin inventory	−1 192	0	0
Exchange costs	−17 878	−20 106	−86 546
Gross profit	**803**	**3 149**	**10 515**
Operating expenses	−1 241	−2 645	−9 243
Personnel costs	−1 579	−1 442	−7 142
EBITDA	**−2 017**	**−937**	**−5 870**
Amortization / Depreciation	−825	−799	−15 276
EBIT	**−2 842**	**−1 736**	**−21 146**
Financial income	0	0	0
Financial expenses	−34	−138	−665
Result before tax	**−2 876**	**−1 874**	**−21 811**
Tax	−4	0	0
Results of the period	**−2 880**	**−1 874**	**−21 811**

Balance sheet, Group

KSEK	2026-07-31	2025-07-31	2026-04-30
Fixed assets			
Intangible assets	6 042	13 483	6 864
Tangible assets	27	41	30
Financial assets	134	400	134
Total fixed assets	**6 203**	**13 924**	**7 028**
Current assets			
Inventory	7 660	3 014	8 499
Accounts receivable	29	85	22
Other receivables	26	105	23
Accruals and deferrals	218	164	179
Cash and bank	941	9 281	2 417
Total current assets	**8 874**	**12 649**	**11 140**
TOTAL ASSETS	**15 076**	**26 573**	**18 168**
Equity			
Share capital	3 697	2 844	3 697
Other equity	−2 315	6 922	566
Total equity attributable to parent company shareholders	**1 382**	**9 766**	**4 262**
Long-term liabilities			
Other long-term liabilities	5 500	0	0
Total long-term liabilities	**5 500**	**0**	**0**
Current liabilities			
Accounts payable	217	292	329
Other liabilities	6 867	14 761	10 910
Accruals and prepaid	1 110	1 754	2 666
Total current liabilities	**8 194**	**16 807**	**13 905**
Total liabilities	**13 694**	**16 807**	**13 905**
TOTAL EQUITY AND LIABILITIES	**15 076**	**26 573**	**18 168**

Cash flow, Group

Cash flow (KSEK)	Q1 2026/2027	Q1 2025/2026	Full year 2025/2026
Cash flow from current operations	−1 838	−2 739	−11 419
Cash flow from investment operations	0	0	−3 678
Cash flow from financing operations	362	8 938	14 433
Cash flow for the period	**−1 476**	**6 199**	**−664**
Cash and bank at the beginning of the period	2 417	3 082	3 082
Cash and bank at the end of the period	**941**	**9 281**	**2 417**

Changes in equity, Group

KSEK	Q1 2026/2027	Q1 2025/2026	Full year 2025/2026
Opening balance total equity	**4 262**	**11 640**	**11 641**
The result of the period	−2 880	−1 874	−21 811
New issue of shares	0	0	12 796
Correction of previous consolidation error	0	0	1 637
Closing balance total equity	**1 382**	**9 766**	**4 262**

Income statement, Parent Company

KSEK	Q1 2026/2027	Q1 2025/2026	Full year 2025/2026
Revenues	0	0	0
Revenues	**0**	**0**	**0**
Operating expenses	−368	−558	−2 122
Personnel costs	−533	−401	−2 035
EBITDA	**−901**	**−958**	**−4 157**
Amortization / Depreciation	−50	−4	−541
EBIT	**−951**	**−962**	**−4 698**
Financial income	0	0	1
Financial expenses	−6	0	−262
Result after financial items	**−957**	**−962**	**−4 960**
Appropriations*	−1 924	0	−16 851
Result before tax	**−2 880**	**−962**	**−21 811**
Tax	0	0	0
Results of the period	**−2 880**	**−962**	**−21 811**

* All companies within the group are included in a tax commission arrangement, where earnings are centralized in Goobit Group AB.

Balance sheet, Parent Company

KSEK	2026-07-31	2025-07-31	2026-04-30
Fixed assets			
Intangible assets	357	930	403
Tangible assets	27	41	30
Financial assets	31 104	18 504	31 104
Total fixed assets	**31 488**	**19 475**	**31 537**
Current assets			
Inventory	0	1 836	0
Receivables, associated companies	0	16 270	0
Other receivables	3	1	2
Accruals and deferrals	73	39	72
Cash and bank	75	7 157	167
Total current assets	**151**	**25 303**	**241**
TOTAL ASSETS	**31 638**	**44 778**	**31 778**
Equity			
Share capital	3 697	2 844	3 697
Premium fund	71 112	59 203	71 112
Retained earnings	−63 592	−41 815	−41 781
Result of the period	−2 880	−963	−21 811
Total equity, parent company	**8 336**	**19 269**	**11 216**
Long-term liabilities			
Liabilities to credit institutions	0	0	0
Other long-term liabilities	5 500	0	0
Total long-term liabilities	**5 500**	**0**	**0**
Current liabilities			
Accounts payable	69	147	91
Liabilities, associated companies	12 128	16 135	9 525
Other liabilities	5 137	212	9 150
Accruals and prepaid	468	9 015	1 797
Total current liabilities	**17 803**	**25 509**	**20 562**
Total liabilities	**23 303**	**25 509**	**20 562**
TOTAL EQUITY AND LIABILITIES	**31 638**	**44 778**	**31 778**