Press Release
04 September 2026 13:00:00 CEST

Sdiptech AB (publ) announces results of tender offer for its outstanding senior secured sustainability-linked bonds and confirms that the condition for early total redemption has been satisfied

Sdiptech AB (publ) ("Sdiptech" or the "Company") today announces the results of the invitation to the holders of its outstanding SEK denominated senior secured sustainability-linked bonds 2023/2027 with ISIN SE0017132053 maturing in August 2027 (the "Bonds") to tender their Bonds for purchase by the Company, as announced on 31 August 2026 (the "Tender Offer").

At the expiration of the Tender Offer at 12.00 CEST on 4 September 2026, the Company had received valid tenders in an aggregate principal amount of SEK 260 million. Sdiptech hereby confirms that the New Financing Condition (as defined in the tender information document dated 31 August 2026, which is available on Sdiptech's website, **www.sdiptech.se**) has been fulfilled and that Sdiptech will accept all valid tenders received and complete the Tender Offer.

The purchase price for the Bonds validly tendered was set at 101.98 per cent of the nominal amount plus accrued but unpaid interest. The settlement date for the Tender Offer is expected to be 9 September 2026.

Sdiptech also confirms that the condition set-out in the conditional notice of early redemption issued on 1 September 2026 to the holders of the Bonds (the "**Call Notice**") has been satisfied. As a result, the early redemption contemplated by the Call Notice will be carried out on 25 September 2026.

Nordea and SEB have acted as dealer managers in the Tender Offer. Mannheimer Swartling has acted as legal advisor to Sdiptech.

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About Us
Sdiptech is a technology group that acquires and develops market-leading niche operations that contribute to creating more sustainable, efficient and safe societies. Sdiptech has approximately SEK 4,500 million in sales and is based in Stockholm.

Sdiptech’s common shares of series B are traded on Nasdaq Stockholm under the short name SDIP B with ISIN code SE0003756758. Further information is available on the company's website: **www.sdiptech.se**