

B2 IMPACT ASA: Contemplating Tap Issue

Oslo, 12 November 2024: B2 Impact ASA, rated Ba2/BB-(Stable outlook) by Moody's/S&P has engaged DNB Markets and Nordea as Global Coordinators and SpareBank 1 Markets as Joint Bookrunner to investigate the opportunity to carry out a tap issue of up to EUR 100 million in its outstanding senior unsecured bond due 18 March 2029 (ISIN: NO0013330522).

B2 Impact currently observe an increase in market activity. With improved cost scalability and lower interest costs, the Company is well positioned to take an active role in the market going forward.

Net proceeds from the contemplated tap issue shall be applied for general corporate purposes.

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About B2 Impact

B2 Impact ASA is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,430 FTEs. B2 Impact ASA is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-11-12 07:30 CET.