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Nyfosa announces early redemption of senior unsecured bonds and hybrid bonds

Nyfosa AB (the “**Company**”) today announces that the Company will redeem in full its outstanding outstanding senior bonds 2023/2026 with ISIN SE0020052967 (the “**Senior Bonds**”), and its subordinated perpetual floating rate capital securities issued in November 2021 with ISIN SE0017084486 (the “**Hybrid Bonds**” and together with the Senior Bonds, the “**Outstanding Bonds**”), in accordance with the respective terms and conditions of the Outstanding Bonds (the “**Early Redemption**”).

The Senior Bonds will be redeemed on 17 October 2025 (the “**Senior Redemption Date**”) at a price equal to 100.00 percent of the nominal amount plus accrued but unpaid interest from, but excluding, the preceding interest payment date (15 October 2025) to, and including, the Senior Redemption Date, which will be paid to each person who, at the close of business on 10 October 2025, is registered as a holder of the Senior Bonds in the debt register maintained by Euroclear Sweden. The Hybrid Bonds will be redeemed on 18 November 2025 (the “**Hybrid Redemption Date**”) at a price equal to 100.00 percent of the nominal amount plus accrued but unpaid interest to, and including, the Hybrid Redemption Date, which will be paid to each person who, at the close of business on 11 November 2025, is registered as a holder of the Hybrid Bonds in the debt register maintained by Euroclear Sweden.

In connection with the Early Redemption, the Outstanding Bonds will be delisted from Nasdaq Stockholm. Notices of Early Redemption for the Senior Bonds and the Hybrid Bonds, respectively, will be sent to directly registered holders of the Outstanding Bonds in accordance with the respective debt register. The notices of Early Redemption will also be available on the Company’s website.

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About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth regions. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of June 30, 2025, Nyfosa's property value amounted to SEK 39 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Attachments

[Nyfosa announces early redemption of senior unsecured bonds and hybrid bonds](#)

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